



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Wednesday June 24, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 28-FEB-2028 EX \$0.02	237,075,105	29/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

New class for 237,075,105 options issued on 31 December 2025. No change to total options on issue.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 28-FEB-2028 EX \$0.02

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Appendix 3G lodged on 31 Dec 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

28/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No new securities are being issued. This Appendix 3G establishes a separate option class for securities originally issued on 29 December 2025 and disclosed in the Appendix 3G lodged on 31 December 2025.



Issue details

Number of +securities

237,075,105

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Refer announcement dated 18 March 2025. 1 option issued for every 2 shares on conversion.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADR : ORDINARY FULLY PAID	5,373,730,588

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	285,062,185
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAA : OPTION EXPIRING 22-JAN-2029 EX \$0.01	53,908,746
ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005	578,114,978
ADRAY : OPTION EXPIRING 05-DEC-2028 EX \$0.02	287,075,105
ADRAP : STOCK APPRECIATION RIGHTS	24,656,522
New class - code to be confirmed : OPTION EXPIRING 28-FEB-2028 EX \$0.02	237,075,105



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/11/2025