



February 20, 2004

Manager of Company Announcements
Australian Stock Exchange Limited
Level 6, 20 Bridge Street,
SYDNEY NSW 2000

By: eLodgement

No. of pages: 1

Re:Prospectus

The Board of Optum Health Limited is pleased to advise that the offer of 135,000,000 ordinary shares and 135,000,000 options pursuant to the Prospectus dated 13 February 2004 has closed fully subscribed.

The Company successfully raised \$810,000 before costs.

Yours sincerely

Dr Albert Ho
Director