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ASX ANNOUNCEMENT

9 December 2013

Update on acquisition of Facilitate Digital Holdings Limited

Adslot Ltd (ASX:ADJ) ("Adslot") today notes the announcement by Facilitate Digital Holdings Limited (ASX:FAC) ("Facilitate") that the Supreme Court of Queensland has approved the scheme of arrangement for the proposed merger of Facilitate and Adslot ("Scheme"), details of which were jointly announced on 13 September 2013.

The Scheme is scheduled to be implemented on Monday, 23 December 2013.

The Adslot Board continues to believe that the Scheme is compelling and has the potential to create significant value for the shareholders of both companies.

A handwritten signature in blue ink, appearing to read "B. Maher", is positioned above the printed name of the Company Secretary.

Brendan Maher
Company Secretary
Adslot Ltd