



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Monday November 21, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NED OPTIONS	3,200,000	21/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

NED OPTIONS

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Andrew Dyer

Name of registered holderSecurities Markets Capital Pty Ltd
<The Dyer MIF>**Number of +securities**

3,200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to Adslot Ltd's 2022 Notice of Annual General Meeting which is available at: <https://www.adslot.com/investor-relationships/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01770000

Expiry date

15/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NED OPTIONS



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Resolution 4 of Adslot Ltd's 2022 Notice of Annual General Meeting which is available at: <https://www.adslot.com/investor-relations/asx-announcements/> for a summary of the terms and conditions of the Options to be issued to Andrew Dyer.

Any other information the entity wishes to provide about the +securities the subject of this notification

Pursuant to shareholder approval at Adslot Ltd's 2022 Annual General Meeting, 3,200,000 Options are being issued to Andrew Dyer, a Non-Executive Director, in lieu of cash remuneration for his services as a Director. Each Option is a right to acquire one fully paid ordinary share in Adslot Ltd (ASX: ADS). Each Option is exercisable at an exercise price of \$0.0177, with an expiry date of 15 June 2026.

Issue details

Number of +securities

3,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	2,204,348,381

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	123,700,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000
New class - code to be confirmed : NED OPTIONS	3,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2022