



Announcement Summary

Entity name

ADSLOT LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday June 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADS	ORDINARY FULLY PAID	275,000,000	20/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

13-Jun-2023 09:04

Announcement TitleNew - Proposed issue of securities -
ADS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Options attaching to Placement Shares (expiring 31 December 2024) are proposed to be issued on 6 July 2023.
Non-renounceable Entitlement Offer Shares and attaching Options (expiring 31 December 2024) are also proposed to be issued on 6 July 2023.



Placement Details

ASX +security code and description

ADS : ORDINARY FULLY PAID

Issue date

20/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

275,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	2,479,348,381
ADSNA : ORDINARY FULLY PAID DEFERRED	787,267,279

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAH : OPTION EXPIRING 31-DEC-2024 DEFERRED	787,267,279
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	98,800,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000