

Eldore Mining Corporation Limited
(formerly Riley Corporation Limited)
c/- Unit 4, 26 Clive Street
West Perth WA 6005
Ph: 08 9226 5511
Fax: 08 9322 8744

ACN: 110 884 252

21 October 2005

Mr Nicholas Ong
Companies Advisor
Australian Stock Exchange
Level 3 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

ELDORE MINING CORPORATION LIMITED

In accordance with ASX requirements for admission of Eldore Mining Corporation Limited (Company) to the official list, please find enclosed:

- (a) a distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in Appendix 1A paragraph 48 of the ASX Listing Rules;
- (b) a statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders;
- (c) an updated pro-forma statement of financial position based on funds actually raised under the Company's Prospectus;
- (d) an updated statement of commitments based on funds actually raised under the Company's Prospectus;
- (e) a Corporate Governance Statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council; and
- (f) a statement setting out the number of securities subject to escrow and the escrow period applied to those securities.

In addition to the above, the Company:

- (a) confirms the completion of the agreement for sale of project interest between the Company, Sagacity Holdings (New Zealand) Limited, Cygnet Capital Pty Ltd and Timothy Colver and the issue of a total of 19,500,000 ordinary shares fully paid, 9,000,000 Class A performance shares, 9,000,000 Class B performance shares and the payment of \$100,000 to Sagacity; and
- (b) confirms the execution of an agreement between the Company, Mining Consultants Limited and Timothy Colver to amend the management agreement dated on or about 6 September 2005 to include the provisions of ASX Listing Rule 10.19.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Sam Willis', is positioned above the printed name.

**SAM WILLIS
DIRECTOR
ELDORE MINING CORPORATION LIMITED**

Encls.