

25 May 2017

ADX Energy Ltd

AUSTRALIA

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ADX Entitlement Issue – Closes Tomorrow

ADX Energy Ltd (ASX Code: **ADX**) advises wishes to remind Shareholders that the Entitlement Issue will close tomorrow, **Friday 26 May 2017 at 3pm (WST)**.

Eligible Shareholders can still accept their entitlement and apply for additional shares under the Shortfall Offer and make their payment by either BPAY® or cheque/bank draft.

Payment by BPAY®

For payment by BPAY®, please follow the instructions on your Entitlement and Acceptance Form. There is no need to submit the Entitlement and Acceptance Form if paying by BPAY®. BPAY® payment must be received by the share registry by no later than 3:00 pm (WST) on 26 May 2017.

Payment by cheque/bank draft

All cheques must be drawn on an Australian bank or bank draft made payable in Australian currency to “ATF ADX Energy Ltd” and crossed “Not Negotiable”. Your completed Entitlement and Acceptance Form and cheque must reach the Company’s share registry no later than 3:00 pm (WST) on 26 May 2017.

Non-shareholders may apply for participation in the Shortfall Offer as per the Prospectus available for download at www.adxenergy.com.au or on www.asx.com.au (ASX Code: **ADX**). Alternatively, potential investors can contact Tony Bonello at QA Capital Pty Limited on 02 9231 5673.

For further details please contact:

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