



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	442,795	22/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

05-Apr-2023 11:07

Announcement TitleNew - Proposed issue of securities -
ADX**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 342,186 shares to be issued to directors in lieu of portion of fees for 2023 and up to 1,412,397 unlisted options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADX : ORDINARY FULLY PAID

Issue date

22/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

442,795

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued in lieu of portion of Director fees for the quarter ended 30 September 2023 totalling \$39,851.55

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.090000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	363,582,107

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	23,175,011
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	511,608
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAM : OPTION EXPIRING 26-NOV-2023 EX \$0.15	6,750,006
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796



ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893