



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 01, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$64,571 Approved by the Board on 31/7/2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	603,468	01/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$64,571 Approved by the Board on 31/7/2024

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ADX : ORDINARY FULLY PAID

Issue date

1/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

511,310

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$53,176. Approved by the Board on 31/7/2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.104000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$53,176. Approved by the Board on 31/7/2024

Number of +securities to be quoted

92,158

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$11,395. Approved by the Board on 31/7/2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.124000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued in lieu of portion of consulting fees for the quarter ended 30 June 2024 totalling \$11,395. Approved by the Board on 31/7/2024





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	568,553,917
AD XO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD XAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	13,231,674
AD XAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
AD XAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,865,000
AD XAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
AD XAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
AD XAH : OPTION EXPIRING 31-OCT-2024 EX NIL	161,608
AD XAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
AD XAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
AD XAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	332,291
AD XAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
AD XAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
AD XAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
AD XAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625



ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

603,468

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No