



Announcement Summary

Entity name

ADX ENERGY LTD

Date of this announcement

Wednesday February 04, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADXAAP	OPTION EXPIRING 17-JAN-2028 EX \$0.039	2,000,000	04/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Dec-2025 12:39	New - Proposed issue of securities - ADX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADXAAP : OPTION EXPIRING 17-JAN-2028 EX \$0.039

Date the +securities the subject of this notification were issued

4/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Director for appointment in 2025. Approved by Shareholders on 15 January 2026





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	725,330,708
AD XO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD XAAO : OPTION EXPIRING 31-OCT-2029 EX NIL	1,095,312
AD XAM : OPTION EXPIRING 31-MAR-2026 EX \$0.055	23,000,000
AD XAL : OPTION EXPIRING 31-MAR-2026 EX \$0.05	2,000,000
AD XAAL : OPTION EXPIRING 31-JAN-2029 EX NIL	213,068
AD XAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
AD XAAM : OPTION EXPIRING 31-MAY-2029 EX NIL	670,673
AD XAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
AD XAAP : OPTION EXPIRING 17-JAN-2028 EX \$0.039	86,615,403
AD XAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
AD XAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
AD XAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
AD XAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
AD XAAN : OPTION EXPIRING 31-JUL-2029 EX NIL	1,005,387
AD XAAK : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079



ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893