



**EQUITY-1 RESOURCES NL**

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14 March 2003

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
GPO Box 1784  
**MELBOURNE VIC 3001**

Dear Sir,

**RE: EQUITY-1 RESOURCES NL**

**Share Purchase Plan**

The Board of Equity-1 Resources NL announces the closure of the share Purchase Plan. The closing date was Thursday 6 March 2003.

Pursuant to the Plan: 10,975,000 shares were issued, raising \$175,600.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Frank B Edge", is written over a horizontal line.

Frank B Edge  
Chairman  
Equity-1 Resources NL