



Admiralty Resources NL
ACN 010 195 972

Level 14, 200 Queen Street
Melbourne VIC 3000

[t] +61-3-9670 1838
[t] +61-3-9670 1898
[w] www.ady.com.au

7 May 2007

Australian Stock Exchange Limited
Company Announcements Office

Dear Sir,

Notice under Section 708A(5)

Further to the Appendix 3B lodged with ASX dated 7 May 2007 relating to the issue of 232,718,694 ordinary fully paid shares, the Company gives this notice pursuant to Section 708A(5) of the Corporations Act 2001 ("the Act").

The shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A(5) of the Act.

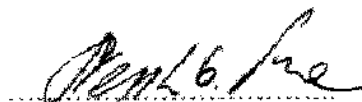
The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no 'excluded information' (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully,

ADMIRALTY RESOURCES NL



Stephen Prior
Secretary.