



Admiralty Resources NL
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23 November 2007

Australian Securities Exchange Limited
Company Announcements Office

Dear Sir,

Notice under Section 708A(5)

Further to the Appendix 3B lodged with ASX dated 23 November 2007 relating to the issue of 36,999,999 ordinary fully paid shares, the Company gives this notice pursuant to Section 708A(5) of the Corporations Act 2001 ("the Act").

The shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A(5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no 'excluded information' (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully,

ADMIRALTY RESOURCES NL

Stephen Prior
Secretary.