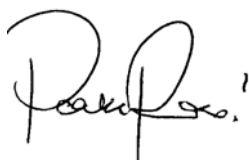


Date: 21 May 2013

2013 General Meeting Proxy Results

I enclose herewith the Proxy Results for each of the resolutions to be tabled at the General Meeting of shareholders, to be held on Tuesday 21st May 2013 at 11.00 a.m. (AEST) at Oaks on Collins, Collins Rooms 1 and 2, 480 Collins Street, Melbourne, Victoria, 3000.

Yours faithfully,
ADMIRALTY RESOURCES NL
PER:



Patrick Rossi
Company Secretary



ADMIRALTY RESOURCES

2013 General Meeting PROXY RESULTS

Collins 1 & 2 Rooms, Oaks on Collins,
480 Collins Street, Melbourne

21st May 2013, 11.00am (AEST)

Vote totals - Proxies received

SECURITIES ON ISSUE	727,822,759
VOTES RECEIVED	385,919,168
VALID SECURITIES VOTED (%)	53.02
TOTAL SECURITIES HOLDERS CAST	511

*This vote totals report is based on the first resolution.



Resolution 1

That Mr. Stephen Charles Prior be
removed as a director of the
Company immediately



Resolution 1 – Proxies received

Removal of director – Mr. Stephen Charles Prior

	VOTED	%
FOR	356,992,996	92.50
OPEN-USABLE	2,815,991	0.73
AGAINST	26,110,211	6.77
ABSTAIN	2,430,018	

Resolution 2

Resolution 2 does not need to be
considered



Resolution 3

That Ms. Aiping Wang be appointed as a director of the Company immediately



Resolution 3 – Proxies received

Appointment of director – Ms. Aiping Wang

	VOTED	%
FOR	356,372,106	92.51
OPEN-USABLE	2,848,851	0.74
AGAINST	26,021,251	6.75
ABSTAIN	3,106,978	

Resolution 4

That Mr. Zexing Lin be appointed as a director of the Company immediately



Resolution 4 – Proxies received

Appointment of director – Mr. Zexing Lin

	VOTED	%
FOR	356,802,924	92.62
OPEN-USABLE	2,848,851	0.74
AGAINST	25,590,433	6.64
ABSTAIN	3,106,978	

The Board of
Admiralty Resources NL
thanks you for your
attendance and support.



ADMIRALTY RESOURCES