

Market Announcement

2 May 2022

Equity Story Group Ltd (ASX: EQS) – Admission and Quotation

Description

Equity Story Group Ltd ('EQS') was admitted to the Official List of ASX on Monday, 2 May 2022.

The securities of EQS will commence quotation at 11:00 am AEST on Tuesday, 3 May 2022.

EQS raised \$4,640,000 pursuant to the offer under its prospectus dated 4 February 2022 as supplemented by the first supplementary prospectus dated 11 February 2022 and the second supplementary prospectus dated 11 April 2022 by the issue of 23,200,001 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 29,424,987
ASX code	Fully paid ordinary shares: EQS
Time	11:00 am AEST
Date	Tuesday, 3 May 2022
ASX trade abbreviation	EQSTORYGRP
ISIN	Fully paid ordinary shares: AU0000208654
Registered office	Equity Story Group Limited Address: Level 1, 357 Sydney Road, Balgowlah NSW 2093 Phone: 02 9907 9652 Email: admin@equitystory.com.au
Company secretary	Elissa Hansen
Share Registry	Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 02 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 7.15 of the Prospectus
Activities	Stock market trading advice, research, investor education and fund management
Lead manager	CPS Capital Group Pty Ltd
Underwriter	n/a
ASX restricted securities	66,378,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 May 2024, being 24 months from the date of Quotation.

1,185,003 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.

80,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 September 2022, being 12 months from the date of issue.

5,199,800 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 November 2022, being 12 months from the date of issue.

1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 November 2022, being 12 months from the date of issue.

3,725,006 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 April 2023, being 12 months from the date of issue.

10,000,000 options exercisable at \$0.25 on or before 2 May 2025, classified by ASX as restricted securities and to be held in escrow until 3 May 2024, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$0.25 on or before 2 May 2025, classified by ASX as restricted securities and to be held in escrow until 17 November 2022, being 12 months from the date of issue.

Other securities not quoted	n/a
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What do I need to do and by when?

For further information, please refer to EQS's Prospectus including the first supplementary prospectus and second supplementary prospectus.

Need more information?

For further information, please call EQS.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions