AVENIRA LIMITED

ASX:AEV

ASX ANNOUNCEMENT

9 March 2026

Unsecured Loan Facility from MLHK Vehicle 1 Limited

Avenira Limited (ASX: AEV) ('the Company') advises that it has executed a loan agreement with MLHK Vehicle 1 Limited (Manna Lake) to provide a A$5 million unsecured loan facility to the Company.

Manna Lake is a private mining investment group associated with Directors John He and Jason He.

The loan facility was approved by the Company's non-conflicted directors, with John He and Jason He declaring their interests and abstaining from the Board's deliberations and decision on the transaction.

The purpose of this loan is to ensure the Company has sufficient funds to continue advancing development of the Wonarah Project, ongoing exploration at Jundee South, and general working capital while the Company seeks shareholder approval for the strategic investment from Sichuan Hebang Biotechnology Corporation Limited.

The material terms of the Loan Facility are as follows:

Loan Amount	A$5,000,000
Interest	12% per annum. Accrued interest will be capitalised and payable on repayment of principal.
Termination and repayment	Repayment of principal and accrued interest on or before the date that is 12 months from date of execution of the agreement (Maturity Date). Pre-payment of the whole or any part of the Loan may be made prior to Maturity Date (minimum reduction of A$2 million).

This announcement was authorised for release by the Board of Directors.

For further information, contact:

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