

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity    | ABN/ARSN       |
|-------------------|----------------|
| ASF Group Limited | 50 008 924 570 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                                |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back                  | On market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 16 February 2012               |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day (28 Dec 2012)                          |
|---|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 9,876,683 ordinary shares<br>23,000 ordinary shares |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$1,759,908.38<br>\$5,060.00                        |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                                                              | Previous day (28 Dec 2012)                                                                                                  |
|----------------------------------------|------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>highest price paid: \$0.24<br/>date: 31 July 2012</p> <p>lowest price paid: \$0.14<br/>date: 2 March 2012</p> | <p>highest price paid: \$0.22</p> <p>lowest price paid: \$0.22</p> <p>highest price allowed under rule 7.33: \$0.234506</p> |

### Participation by directors

6 Deleted 30/9/2001.

N/A

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

20,979,521 ordinary shares

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
Company secretary

28/12/2012  
Date: .....

Print name: William Kuan

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+ See chapter 19 for defined terms.