

11 April 2014

The Manager
Company Announcements
Australian Stock Exchange Ltd
via: www.asxonline.com

Dear Madam/Sir,

Acquisition of ASF Kaili

Omnitech Holdings Limited (ASX:OHL) (**Company**) announces that it has entered in to a Share Sale and Purchase Agreement with ASF Group Limited ("ASF") and Kaili Holdings Limited ("Kaili"), which the Company agrees to acquire 100% equity interest in ASF Kaili Resource Pty Ltd ("ASFK") at a consideration of A\$605,000, which will be satisfied by issuing 11,000,000 fully paid ordinary shares at A\$0.055 each to the shareholders of ASFK.

ASFK currently holds 2 tenements (E04/1433 and E04/1436) in Western Australia. The Company's mining portfolio enlarges after the acquisition of ASFK.

Yours faithfully,



Dongmei Ye
Company Secretary
Omnitech Holdings Limited

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