



ASF GROUP LIMITED

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1 December 2014

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

Pro-rata Non-renounceable Rights Issue – Despatch of Offer Documents

We refer to the ASX announcement of ASF Group Limited (**Company**) on 21 November 2014 regarding the Company's pro-rata non-renounceable rights issue ("**Offer**") of one (1) new fully paid ordinary share ("**New Share**") for every ten (10) existing shares held by shareholders with a registered address in Australia, New Zealand, Hong Kong, Macau and the People's Republic of China ("**Eligible Shareholders**") at an issue price of AUD0.18 per New Share.

The Company is pleased to announce that the Offer Document together with the Entitlement and Acceptance Form have been sent to Eligible Shareholders today.

Eligible Shareholders are reminded that the Offer will be closed at 5pm (Sydney time) on 16 December 2014 and late applications may be rejected.

For further information regarding the Offer, please contact your professional advisor, the Company or Boardroom Pty Ltd on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

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