



ASF GROUP LIMITED

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The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

REPAID - \$10 million Convertible Notes

ASF Group Limited ("**ASF**") refers to the (i) \$7.5 million unsecured convertible notes issued in August 2015; and (ii) \$2.5 million unsecured convertible notes issued in June 2016 (together the "**\$10M Notes**") and is pleased to announce that it has fully repaid the \$10M Notes together with accrued interest to the noteholders today.

Accordingly, the Convertible Note deeds entered into with each of the respective noteholders will be terminated forthwith and will be of no further force or effect.

Information about ASF

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies as it powers business between the East and West. ASF is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including oil & gas, resources, property, infrastructure, travel and financial services sectors.

ASF is part of the S&P/ASX All Ordinaries Index (AOI) which consists of the largest 500 companies listed on the ASX.

Geoff Baker
Director
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