



ASF GROUP LIMITED

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3 June 2024

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

Extension of Star Diamond Loan Maturity Date

ASF Group Limited ("**ASF**") refers to the \$25 million unsecured convertible loan facilities ("**SD Facility**") granted by Star Diamond Developments Limited ("**Star Diamond**") and is pleased to announce that Star Diamond has agreed to extend the maturity date of the SD Facility from 31 October 2024 to 30 April 2026.

The SD Facility can only be converted into shares of ASF's subsidiaries and/or the securities held by ASF or its subsidiaries. As at the date of this announcement, a total of \$22.95 million of SD Facility has been drawn down.

Information about ASF

ASF Group Limited (ASX: AFA) is a diversified investment company with an international outlook and a history of more than 40 years. In an increasingly dynamic global market, we are experienced in spearheading strategic trade and investment between Australia and the world. Our insight and experience with transnational trade and investment allows us to generate value and maximise returns in our focus sectors of property, resources, technology and financial services.

Authorised by the Board of ASF Group Limited.

For further information, please contact:
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