

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AF Legal Group Ltd
ABN	82 063 366 487

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Johns
Date of last notice	23 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Westferry Operations Pty Ltd <The Westferry Fund> 2) Westferry Operations Pty Ltd <The Westferry Legal Services Fund> Peter Johns is a director and 51% owner of Westferry Operations Pty Ltd. Peter Johns is a director, 51% owner and employee of Westferry Management Pty Ltd, a company engaged to manage investments for The Westferry Fund. Peter Johns is, indirectly, a significant unitholder in The Westferry Fund.
Date of change	26 March 2024

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No. of securities held prior to change	10,845,300 fully paid ordinary shares held in the name of Westferry Operations Pty Ltd <The Westferry Fund>
Class	Fully paid ordinary shares
Number acquired	1) 711,326 fully paid ordinary shares in the name of Westferry Operations Pty Ltd <The Westferry Fund> 2) 2,000,000 fully paid ordinary shares in the name of Westferry Operations Pty Ltd <The Westferry Legal Services Fund>
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Issue price of \$ 0.15 per Share.
No. of securities held after change	1) 3,556,626 held in the name of Westferry Operations Pty Ltd <The Westferry Fund> 2) *10,000,000 held in the name of Westferry Operations Pty Ltd <The Westferry Legal Services Fund> * On 30 June 2023, 8,000,000 shares from the existing entity Westferry Operations Pty Ltd <The Westferry Fund> were transferred to Westferry Operations Pty Ltd <The Westferry Legal Services Fund> at a unit price of 16.5c.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the non-renounceable, prorata entitlement offer on the basis of 1 new fully paid ordinary share in the Company at an issue price of \$0.15 per new share for every 4 existing Shares held as announced on 29 February 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.