

A Discovery & Growth Story

Gold (Au) Silver (Ag) Copper (Cu)
Lead (Pb) Zinc (Zn)



ASX: AGC

1 July 2025



Disclaimer and Compliance Statement

This presentation has been prepared by Australian Gold and Copper Ltd ("AGC"). The information contained in this presentation is a professional opinion only and is given in good faith. Certain information in this document has been derived from third parties and though AGC has no reason to believe that it is not accurate, reliable or complete, it has not been independently audited or verified by AGC.

This presentation is for information purposes only. It has been prepared for the purpose of providing general information about Australian Gold and Copper Limited ("AGC"). It should not be considered as an offer, invitation, solicitation or recommendation to subscribe for or purchase any securities in AGC in any jurisdiction. It is not recommended that any person makes an investment decision in relation to AGC in reliance on this presentation material. This presentation does not constitute financial product advice and has been prepared without taking into account the recipient's investment objectives, financial circumstances or particular needs and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

This presentation contains forecasts and forward-looking statements. Such statements are predictions only based on available data which may be unreliable and is subject to inherent risks and uncertainties. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein, which could cause actual values, results, performances or achievements to differ materially from those expressed, implied or projected in this presentation.

This overview does not purport to be all-inclusive or to contain all information which its recipients may require in order to make an informed assessment of the project prospects. Each of AGC, its officers, employees and advisers expressly disclaims any responsibility for the accuracy or completeness of the material contained in this presentation and excludes all liability, direct, indirect or consequential for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission there from. AGC accepts no responsibility to update any person regarding any inaccuracy, omission or change in information in this presentation.

COMPETENT PERSONS STATEMENT

The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Glen Diemar who is a member of the Australian Institute of Geoscientists. Mr Diemar is a full-time employee of Australian Gold and Copper Limited, and has associated shareholdings in, Australian Gold and Copper Limited, however Mr Diemar believes these shareholdings do not create a conflict of interest, and Mr Diemar has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Diemar consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The references to any historical exploration results are disclosed in the prospectus, the references and in the Geological Survey of NSW, DIGS file database, and are not pursuant to the JORC 2012 Edition. Mr Diemar confirms that any historical exploration results set out in this document are an accurate representation of the available data and studies for the project owned by Australian Gold and Copper Limited.

FORWARD LOOKING STATEMENTS

This release contains certain forward-looking statements and forecasts, including possible or assumed reserves and resources, production levels and rates, costs, prices, future performance or potential growth of Australian Gold and Copper Limited, industry growth or other trend projections. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as "may", "will", "except", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production and expected costs. Indications of, and guidance on future earnings, cash flows, costs, financial position and performance are also forward-looking statements.

Forward looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change, without notice, as are statements about market and industry trends, which are based on interpretation of current market conditions. Forward looking statements are provided as a general guide only. Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of Australian Gold and Copper Ltd. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this report should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities.

IMPORTANT NOTICE

This presentation does not constitute an offer to acquire or sell or a solicitation of an offer to sell or purchase any securities in any jurisdiction. In particular, this presentation does not constitute an offer, solicitation or sale to any U.S. person or in the United States or any state or

jurisdiction in which such an offer, tender offer, solicitation or sale would be unlawful.

The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases and the form and context of the announcement has not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the prospectus and the relevant ASX releases.

For further details, refer to the AGC IPO Prospectus and ASX Announcements (ASX:AGC) which are available on the Company website www.austgoldcopper.com.au

The information contained within this Presentation is extracted from the following reports titled:

- ASX AGC Release 'New acquisition to give belt scale control of South Cobar' 10 June 2025
- ASX AGC Release 'Initial AC results extend Achilles footprint by 1.2km' 28 April 2025
- ASX AGC Release 'Drilling highlights near surface gold potential at Achilles' 7 April 2025
- ASX AGC Release 'Achilles Exploration Progress Update' 19 March 2025
- ASX AGC Release 'Emerging Copper Search Space' 4 January 2025
- ASX AGC Release 'Strong silver results extend Achilles strike length' 29 January 2025
- ASX AGC Release 'High resolution drone geophysics survey highlights significant new exploration potential' 23 December 2024
- ASX AGC Release 'Achilles Returns up to 2.9 kilograms per tonne Silver' 18 December 2024
- ASX AGC Release 'First core drilling confirms high-grade at Achilles' 13 November 2024
- ASX AGC Release 'High grade silver gold base-metal mineralisation at Achilles' 17 October 2024
- ASX AGC Release 'Achilles interim exploration update' 5 August 2024
- ASX AGC Release 'Achilles returns widest intercept to date' 17 June 2024
- ASX AGC Release 'Extensive Exploration Campaign Underway at Achilles' 10 July 2024
- ASX AGC Release 'Achilles final silver results from hole A3RC030' 4 June 2024
- ASX AGC Release 'Achilles delivers outstanding gold and silver results' 15 May 2024
- ASX AGC Release 'New Discoveries at Achilles and Hilltop' 23 April 2024
- ASX AGC Release 'Hilltop Drilling Underway' 29 January 2024
- ASX AGC Release 'South Cobar Exploration Update Rig Confirmed' 28 August 2023
- ASX AGC Release 'Hilltop returns strong gold in rock chips' 16 June 2023
- ASX AGC Release 'Hilltop IP Survey defines third compelling drill target' 22 May 2023
- ASX AGC Release 'Achilles IP produces stellar drill targets' 5 May 2023
- ASX AGC Release 'Grandview delivers strong shallow gold results' 10 October 2022
- ASX AGC Release 'Carlisle Reefs results extend gold mineralisation' 26 May 2022
- ASX AGC Release 'Boxdale-Carlisle Gold Trend above Large Ultramafic intrusive' 27 April 2022
- ASX AGC Release 'Near surface gold intersected along Boxdale-Carlisle trend' 2 March 2022
- ASX AGC Release 'Base-Metal Sulphides overlying EM Conductor at Achilles' 3 May 2021
- ASX AGC Initial Public Offering Prospectus 18th November 2020

which are available to view on www.austgoldcopper.com.au The Company confirms that it is not aware of any new information or data that materially affects the information included in the original document/announcement and the Company confirms that the form and context in which the Competent Person's findings are presented have not materially modified from the original market announcement.

For further details please contact:
Glen Diemar, Managing Director
+61 434 827 965
gdiemar@austgoldcopper.com.au
Australian Gold and Copper Ltd

Level 2, 22 Mount Street Perth WA 6000
PO Box 7054, Cloisters Square, Perth WA 6850

ACN 633 936 526
Phone (08) 6188 8181 Email info@austgoldcopper.com.au www.austgoldcopper.com.au
This presentation has been approved for release by Glen Diemar, Managing Director of Australian Gold and Copper Ltd.

Introduction & Overview

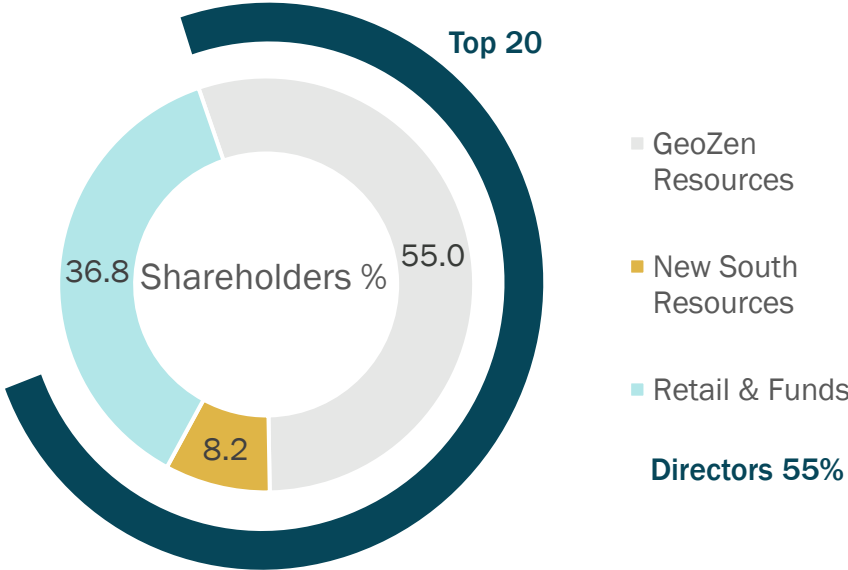
Why AGC? Key Reasons

- 1** Recent silver-gold discovery continues to grow, Western NSW, Leverage to the rising sentiment in silver & gold
- 2** AGC extremely well funded with enthusiastic major shareholders GeoZen & New South Resources
- 3** Mature Cobar mining district - skilled local population. No FIFO. Rapid mine permitting. Federation (AMI:ASX), CSA (ASX:MAC)



Capital Structure

Date	30 th June 2025
Cash (at 30 April 2025)	\$15.7 million
Shares on Issue	256.6m
Market Capitalisation	\$38 million
Options	25.75m Options (\$0.11 & 0.30 & 0.48 strike price)



The AGC Leadership Team

Founder of GeoZen Mining Group Corporation Ltd and AGC's largest shareholder

Mr Zhang Yong
Co-Chairman



Glen Diemar
Managing Director

Early-stage discoveries focused Geologist in NSW mineral systems. Passionate, persistent and focused. Previous roles including BHP Billiton, Indonesia, Kyrgyzstan, and most recently was CEO of successful private explorer, New South Resources PL, negotiating and operating JV's with Freeport and Newmont and was responsible for identifying and developing the projects vended into AGC Ltd. He holds BSc honors in geochemistry and a Masters of Economic Geology and is a member of the AIG and AICD.



Adam McKinnon
Non-Executive Director

Adam is an experienced mining and geoscience professional with a proven track record in the Cobar Basin of NSW as Ex-General Manager – Exploration and Business Development at Aurelia Metals Ltd, where he was involved in several significant discoveries inc. the high-grade Federation deposit. With KBL Mining, Adam led the exploration of the discovery of the Pearse Au-Ag deposit near the Mineral Hill Mine. Adam is currently MD of Advance Metals Limited and holds a PhD in mineralogy and geochemistry, is a Chartered Chemist and a member of the AusIMM.

Pan (Joe) Yang
Non-Executive Director

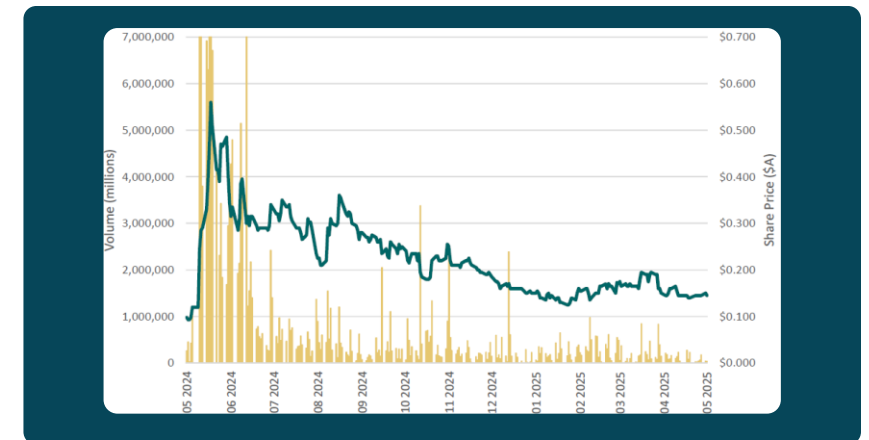
Mr Yang brings considerable experience in strategy, finance, M&A, construction and operations having previous high-level roles for the China National Chemical Corporation, a Fortune 500 company. He oversaw the construction and management of several major factories in both China and England, where he spent three years in London. Mr Yang is currently the CEO of GeoZen Resources, who made a significant investment in AGC in December 2023 and participated pro-rata in the 2024 placement to maintain their 55% holding in AGC. Mr Yang holds a PhD in chemical engineering from the Beijing University of Chemical Technology.

Andrea Betti
CFO & Joint Co. Sec.

Accounting, corporate governance and banking professional with over 20 years' experience, acting as CFO, Company Sec and in senior exec roles in banking and finance. Ms. Betti is a member of the Institute of Chartered Accountants in Aust. and NZ and a Fellow member of the Governance Institute of Aust. Ms Betti has a B Commerce, Grad. Dip. Corporate Governance, Grad. Dip. Applied Finance and Investment and a Masters of Business Administration.

Damon Cox
Joint Co. Sec.

Corporate Governance Professional with over 30 years' experience in governance, compliance, treasury and strategic policy advice roles, including 15 years as a company secretary to ASX listed companies. He has a Bachelor of Commerce, a Graduate Diploma of Applied Corporate Governance and is a Fellow member of the Governance Institute of Australia.



Limiting Corporate Overheads

No corporate headquarters

Regional exploration office

Allowing more shareholder funds spent in the ground



Portfolio Summary



Three Gold Silver Copper Projects in NSW Australia

Covering ~2,635km² of the Central Lachlan Fold Belt NSW

SOUTH COBAR PROJECT¹

Cobar structural style Au-Ag and base-metals targets

120km long tenement package

80km long “fertile” horizon identified

Numerous new drill targets defined

World class district led by CSA Copper Mine (NYSE/ASX:MAC)

South Cobar Project: 1,760km²
Cobar-style Au-Ag polymetallic

MOOREFIELD-OOTHA PROJECT^{2,3}

Gold, copper and Cobar style polymetallic targets

15km long gold-pathfinder anomalous trend

Over 100 historic mine workings

Significant drill intersections

Extensive gold system confirmed

Moorefield Project: 610km²
Orogenic Au, VMS polymetallic

GUNDAGAI PROJECT^{3,4}

Structural gold-base metal targets
McPhillamys style Au

Strong surface geochem 5km

Historic mining district

Rock chips to 35g/t gold

McPhillamys signature recognised

Extensive gold system confirmed by drilling

Gundagai Project: 265 km²
Silurian Au polymetallic

¹ Refer ASX AGC Release 28 August 2023

² Refer ASX AGC Release 27 April 2022

³ Refer ASX AGC IPO Prospectus 18th November 2020

⁴ Refer ASX AGC Release 10 October 2022

Focused on Growing the Community of Lake Cargelligo

A Thriving Community in Central NSW



Strong sporting district



Population 1,500



Cropping and grazing



Centrally located to South Cobar Project



Young energetic skilled work force



Established mining workforce, workers DIDO to Cowal Gold Operation, Cobar mines: CSA, Federation, Peak, Elura



Excellent infrastructure surrounding project, power, gas, water, rail, hospital, airport



Southern Cobar Project

South Cobar Project

Moorefield Project

Gundagai Project

AGC AUSTRALIAN GOLD AND COPPER

Defining a New District

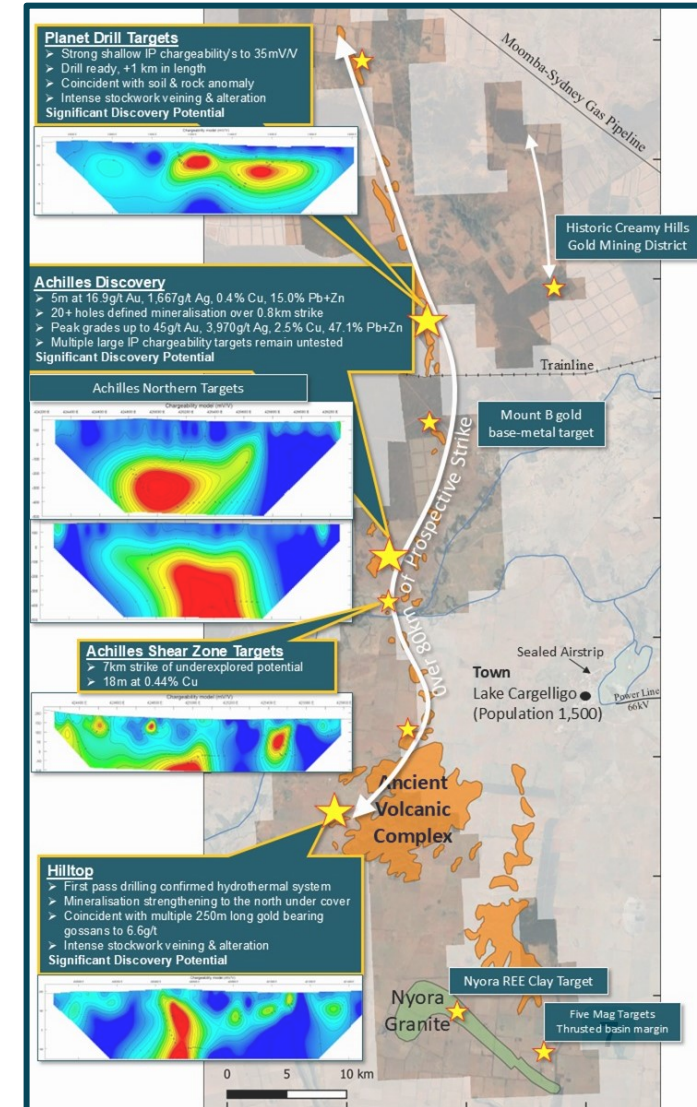
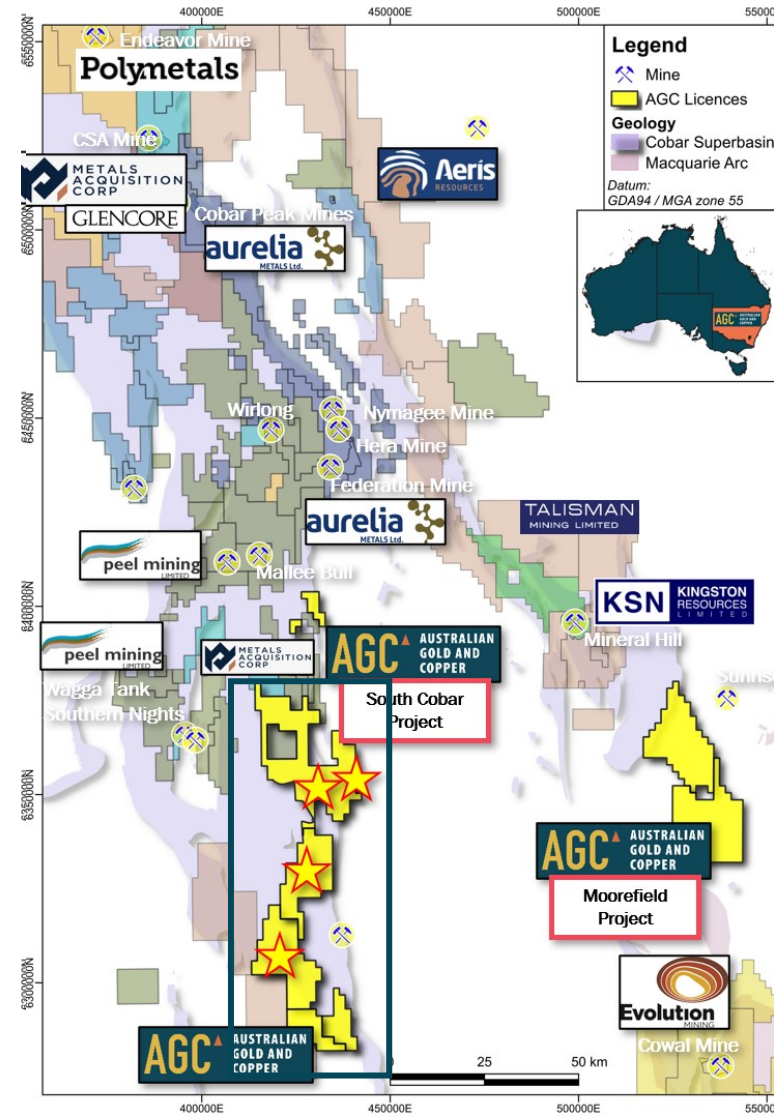
The Cobar Basin

- ✓ Mature mines in the north, dating back to 1870, CSA is 3rd highest grade copper mine globally
- ✓ Recent success stories, ASX AMI Federation¹, ASX POL Polymetals Endeavor mine restart²
- ✓ AGC southern Cobar district, leading belt scale systematic exploration and new discoveries

AGC's high-grade near surface discovery has validated the South Cobar District

¹ASX AMI 31 May 2023 Investor Presentation – Federation Financing & Equity Update

²ASX POL 24 June 2025



Achilles Gold-Silver Discovery

An Emerging Success Story

South Cobar Project

Moorefield Project

Gundagai Project

AGC AUSTRALIAN
GOLD AND
COPPER

New District Discovered

Located 20km Northwest of Lake Cargelligo

First drill hole of program hit mineralisation up to 8.1 g/t gold¹

Peak grades now up to 45.0 g/t gold & 3,970 g/t silver¹

5m at 16.9g/t Au, 1,667g/t Ag, 15.0% Pb+Zn from 112m (A3RC030)¹

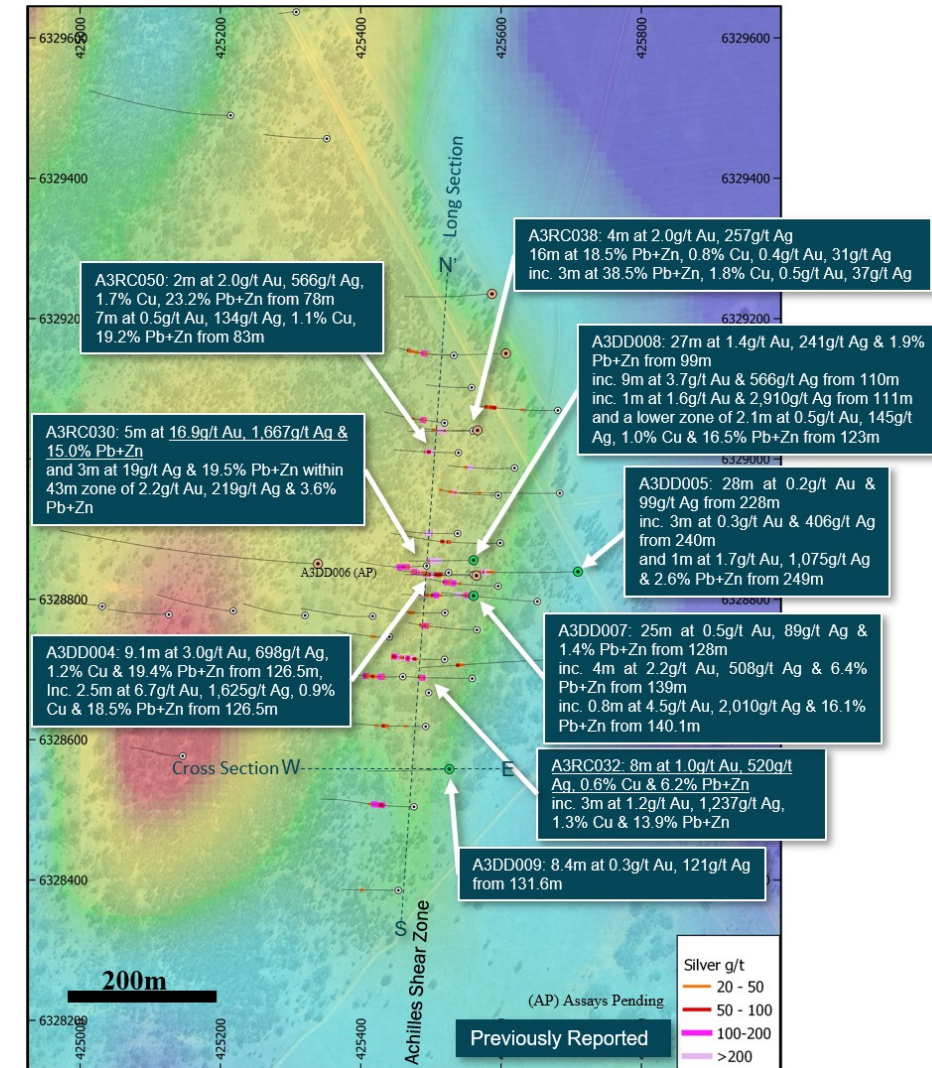
8m at 1.0g/t Au & 520g/t Ag, 0.6% Cu, 6.2% Pb+Zn from 131m to end of hole (A3RC032)¹

9.1m at 3.0g/t Au, 698g/t Ag, 1.2% Cu & 19.4% Pb+Zn from 127m (A3DD004)³

Now over 0.65 km strike, open to the north, south and down dip

Federation (ASX:AMI) gold + base-metal mine was discovered by lead in soil geochemistry, IP and then drilling²

Achilles presents as a significant value driver for AGC



¹ ASX AGC Release 'Achilles delivers outstanding gold and silver results' 15 May 2024

² Refer McKinnon and Munroe 2019, *The Dominion and Federation discoveries at Nymagee, NSW: An evolving exploration story. Mines and wines conf.*

³ AGC ASX 13 November 2024

ASX AGC Release 'New Discoveries at Achilles and Hilltop' 23 April 2024

ASX AGC Release 'Achilles final silver results from hole A3RC030' 4 June 2024

ASX AGC Release 'Achilles returns widest intercept to date' 17 June 2024

ASX AGC Release 29 January 2025

Achilles Gold-Silver Discovery



High Grade Drill Core Holes¹

Peak values to 16.6g/t Au, 2,090g/t Ag, 2.3% Cu, 40.3% Pb+Zn

South Cobar Project

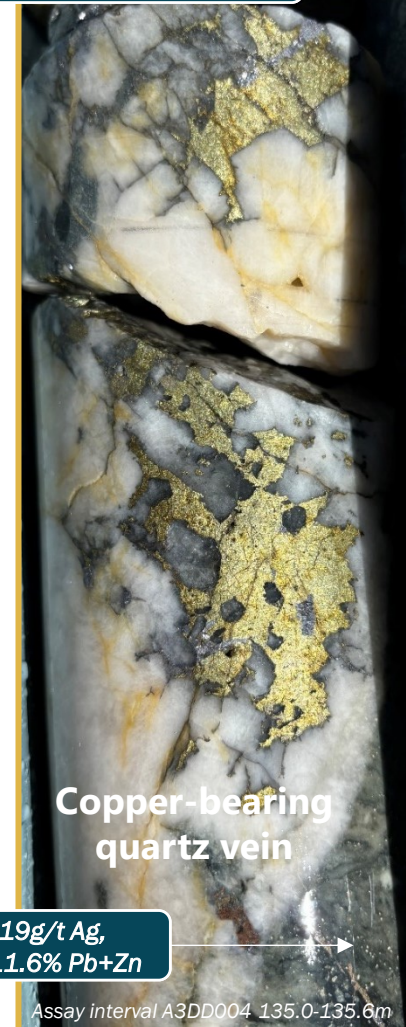
Moorefield Project

Gundagai Project

AGC AUSTRALIAN
GOLD AND
COPPER

19m at 0.3g/t Au, 73g/t Ag, 0.5% Cu & 11.1% Pb+Zn from 92m

9.1m at 3.0g/t Au, 698g/t Ag, 1.2% Cu & 19.4% Pb+Zn from 127m



Achilles Gold-Silver Discovery

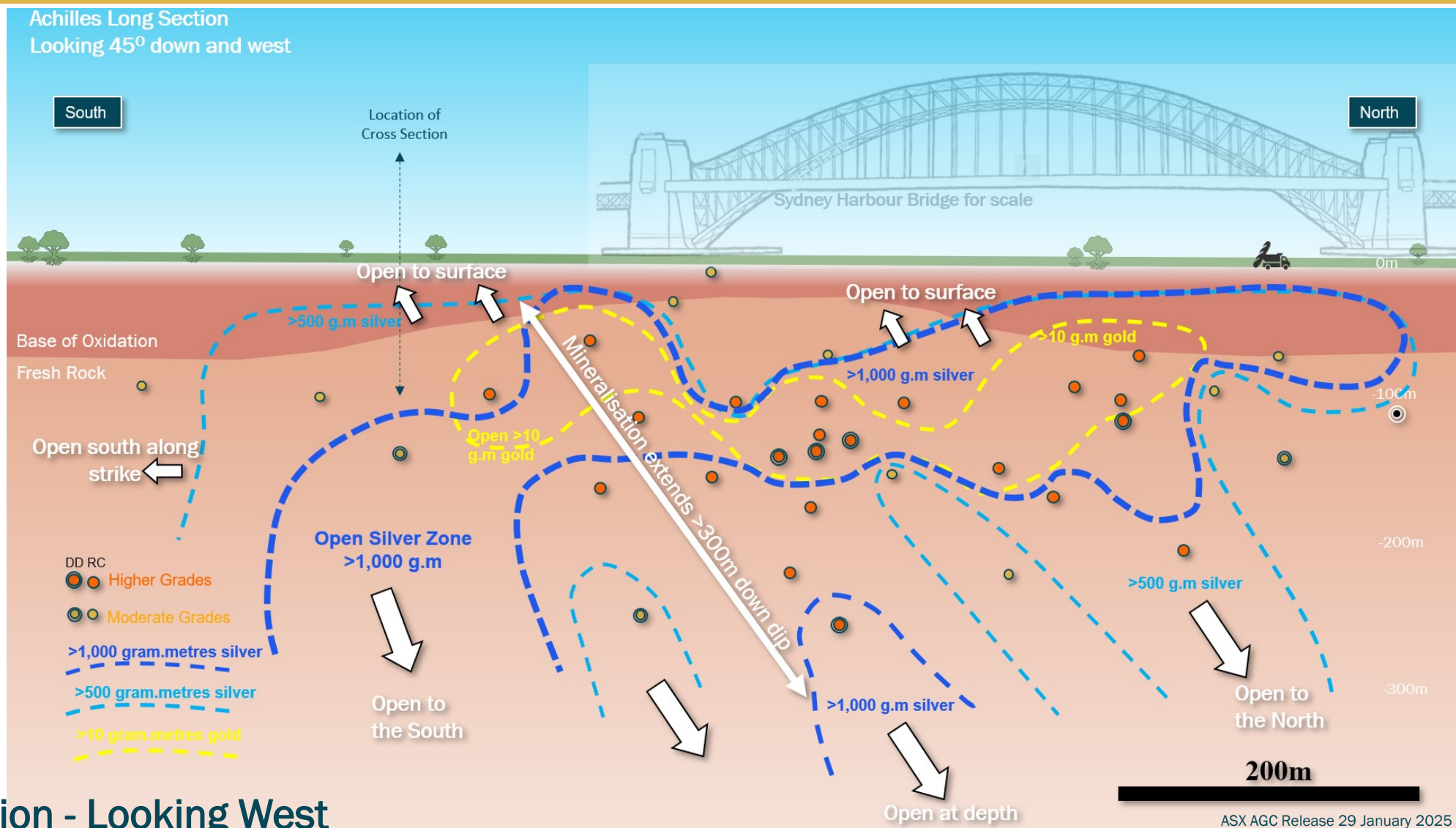
15,000m of expansion drilling planned through 2025

South Cobar Project

Moorefield Project

Gundagai Project

AGC AUSTRALIAN
GOLD AND
COPPER



Long Section - Looking West

Next Phase of Growth

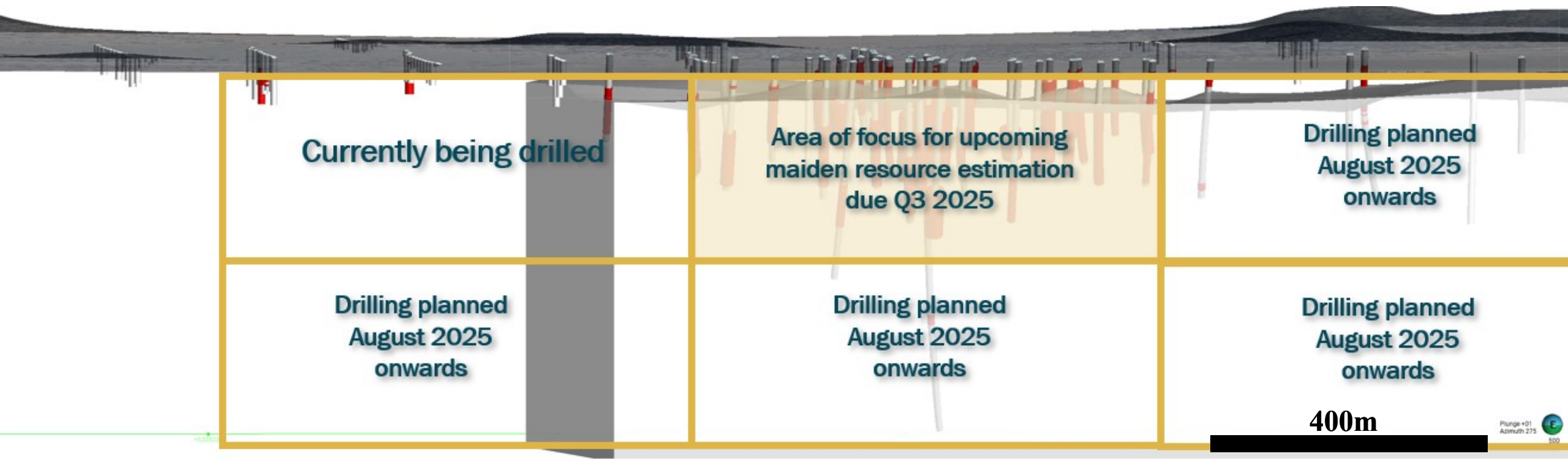
Upcoming Resource and Planned Areas for Resource Growth



Future Exploration
Areas

Achilles Discovery

Future Exploration
Areas



Long Section - Looking West

Next Phase of Growth

Leveraging new systematic datasets to drive resource growth

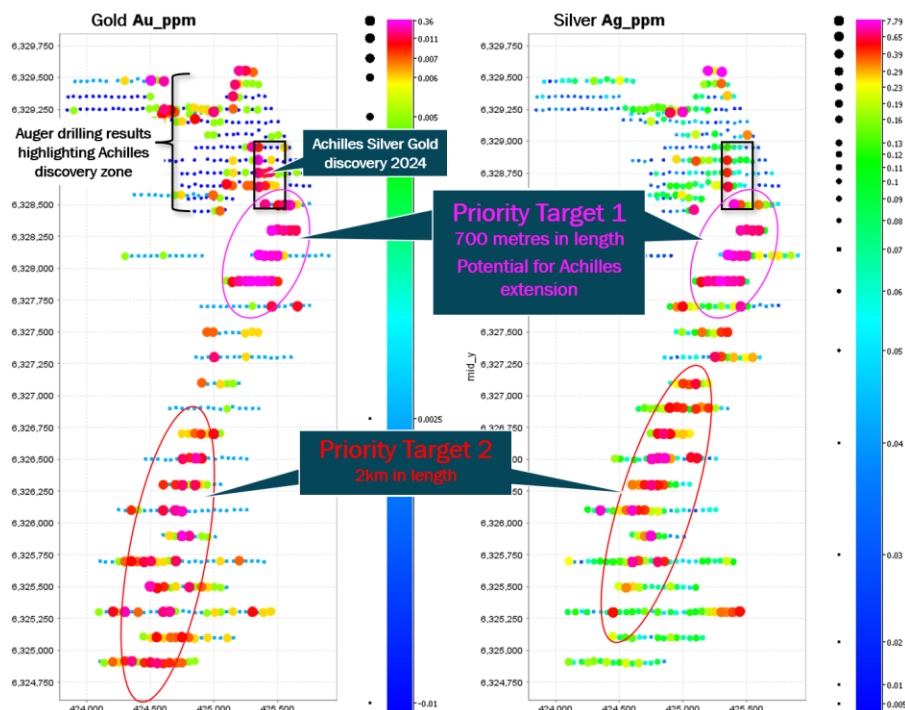
South Cobar Project

Moorefield Project

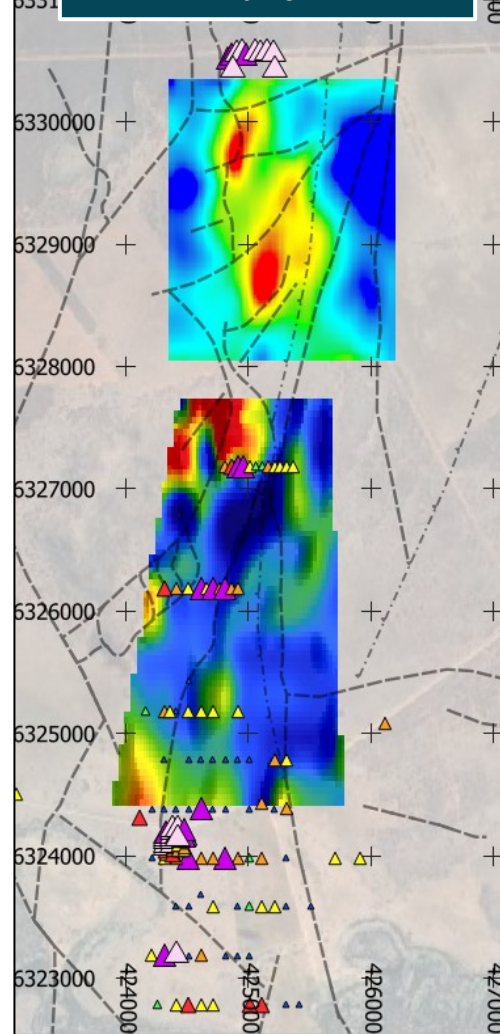
Gundagai Project

AGC AUSTRALIAN GOLD AND COPPER

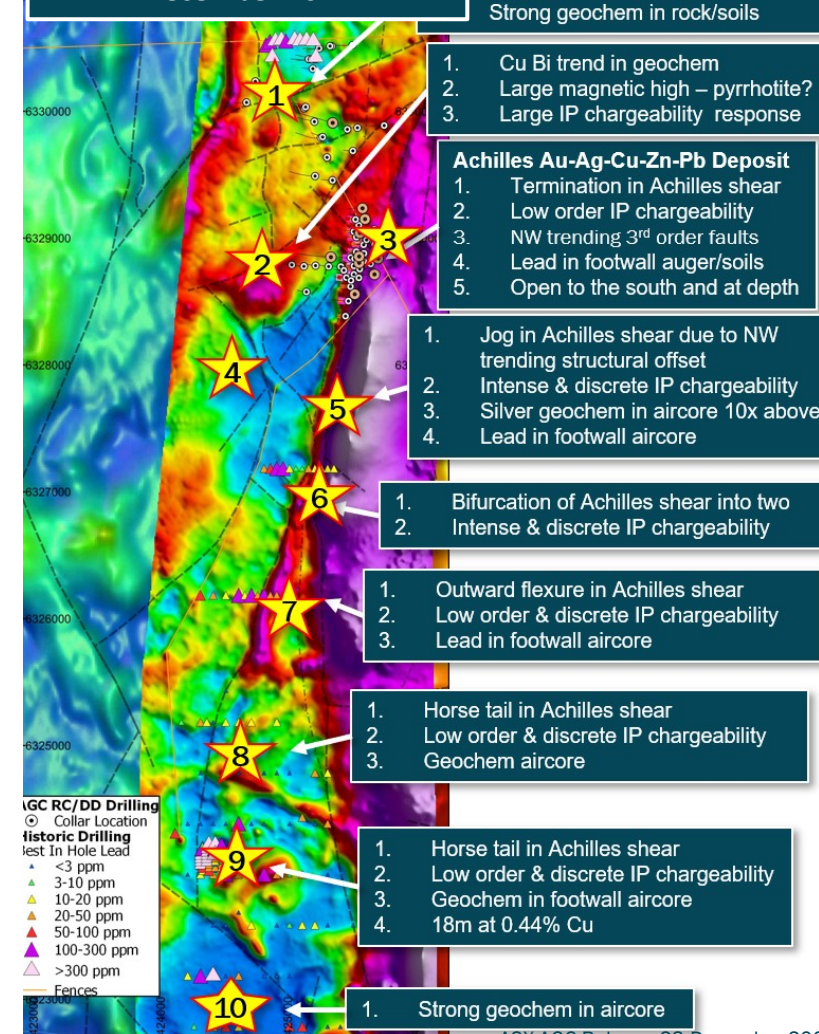
2025 Aircore drilling defined large systematic gold and silver trend now being followed up with deeper drilling



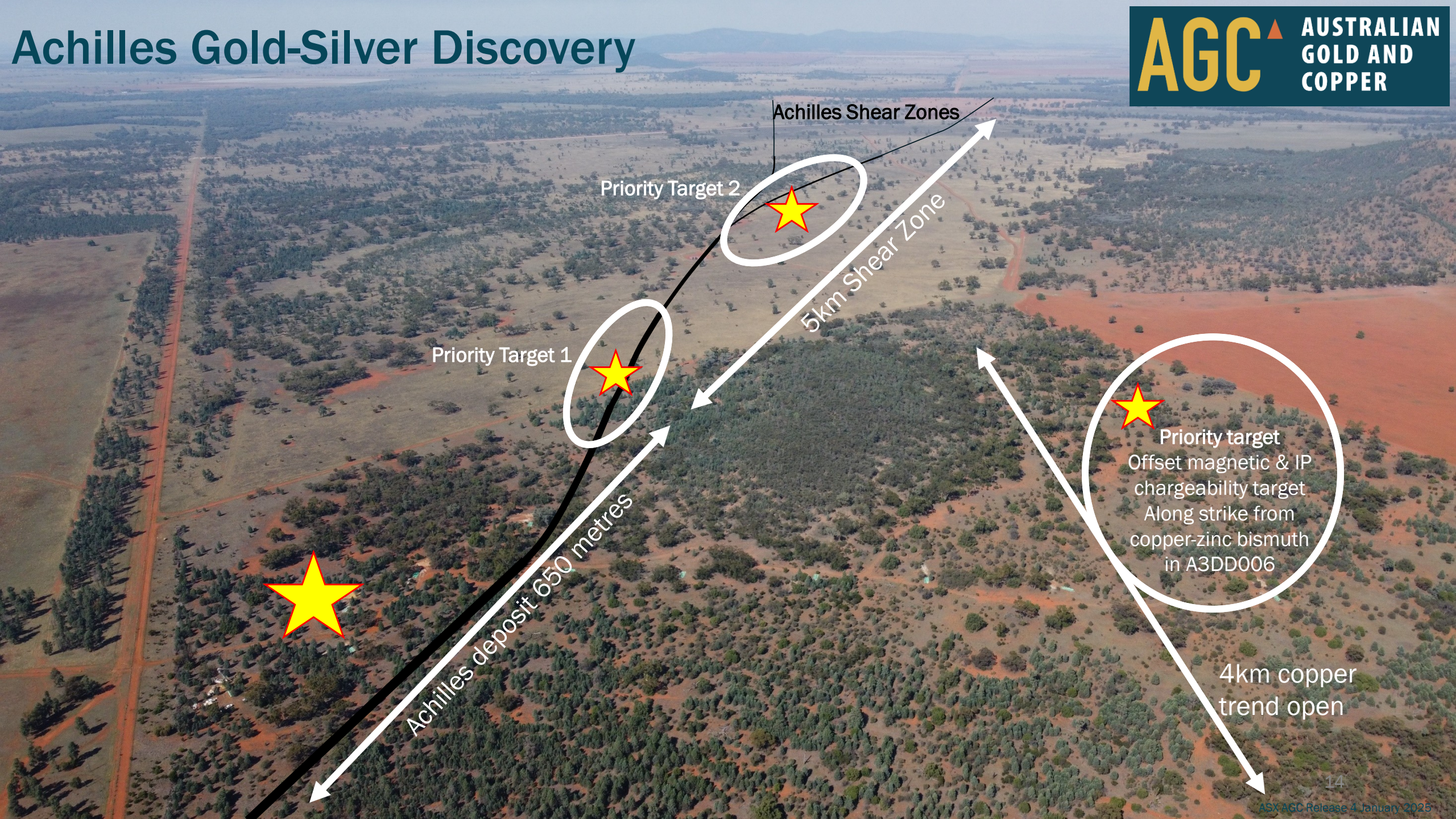
IP Geophysics Completed
Mid 2024



Drone Mag Complete
December 2024



Achilles Gold-Silver Discovery



Forward Schedule

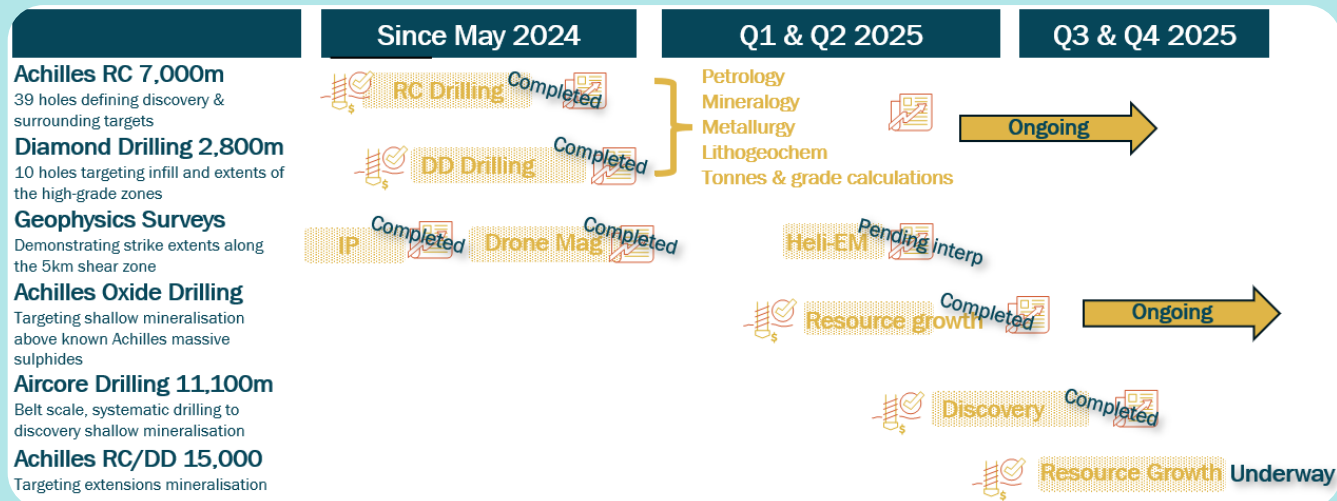
Driving an Exploration Success Story

South Cobar Project

Moorefield Project

Gundagai Project

AGC AUSTRALIAN
GOLD AND
COPPER



The aircore program aims to discover additional areas of shallow mineralisation

Drilling underway targeting strike extensions

Additional multi-data point drill targets within 5km, all to be tested in 2025 and onwards

Extensive drone & EM geophysics underpins targeting along Achilles shear zone

Ongoing RC drilling program to deliver resource growth

Achilles and Achilles Shear Zone presents as a significant value driver for AGC



Conclusions



Jurisdiction

World class polymetallic
mining district



Team

Track record of success



Portfolio Of Advanced Exploration Projects

Capable of hosting
multi-million oz discoveries



Well Funded For Discovery

Strong drilling
focus