



ALLIGATOR ENERGY LTD

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ASX Announcement

18th September 2013

Option Holder

Dear Sir/Madam

Alligator Energy Limited – Notice to Option Holder

The option register for Alligator Energy Limited (**Company**) indicates that you are the holder of options to acquire ordinary shares in the capital of the Company (**Options**).

In accordance with the terms of issue of the Options, notice is given that the Company intends to undertake a non-renounceable pro-rata rights issue of new shares (**Rights Issue**), available for subscription by existing holders of ordinary shares in the Company with a registered address in Australia or New Zealand on the basis of 1.5 new shares for every 10 existing shares held in the Company (**New Shares**). The New Shares are to be at an issue price of \$ 0.034 per New Share.

As an Option Holder, you are permitted to participate in the issue of New Shares under the Rights Issue **only in the event that you exercise your existing Options** prior to the record date selected by the Company for determining entitlements to participate in the New Share issue, being the 30th September 2013 (**Record Date**) and have a registered address in either Australia or New Zealand.

The Rights Issue is being made without a disclosure document, under the exemption granted in section 708AA of the *Corporations Act 2001* (Cth). Accordingly, the Company will prepare and send an offer document for the Rights Issue to all eligible shareholders on the 4th October 2013.

Yours faithfully



Michael Meintjes

Company Secretary

Alligator Energy Limited