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AGL Energy Limited
ABN 74 115 061 375

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AUSTRALIA

Locked Bag 1837
St Leonards, 2065 NSW
AUSTRALIA

ASX Statement

October 25, 2006

The Australian Gas Light Company (AGL) and AGL Energy Limited (AGK)

Attached is a copy of the letter sent to AGL Energy Shareholders with their Holding Statements.

A handwritten signature in black ink, appearing to read 'P. McWilliams', written in a cursive style.

Paul McWilliams
AGL Company Secretary



AGL Energy Limited
ABN 74 115 061 375

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1800 824 513
From outside Australia: +61 2 8280 7115
Facsimile: +61 2 9287 0303
ASX Code: AGK
Email: aglenenergy@linkmarketservices.com.au
Website: www.agl.com.au

25 October 2006

Dear Shareholder

It gives me great pleasure to welcome you as a Shareholder of AGL Energy Limited – the new AGL.

Enclosed is your new Holding Statement detailing the shares you now own in new AGL. You should also receive a separate Holding Statement with details of your shareholding in Alinta Mergeco Limited (soon to be renamed Alinta Limited) – the new Alinta.

The two Holding Statements (from new AGL and new Alinta) represent for AGL Shareholders the culmination of the transaction approved at the Shareholders' Meeting on 6 October 2006. As a result, you now own shares in two new companies.

New AGL is one of Australia's leading integrated energy companies with a diversified portfolio of retail and power generation businesses, upstream gas assets and an initial 33% interest in the Western Australian AlintaAGL energy business.

New Alinta is Australia's largest energy infrastructure company listed on ASX with approximately \$14 billion of assets under management.

A consequence of the transaction is that you no longer own shares in the company formerly known as The Australian Gas Light Company. Enclosed with this letter is an AGL Holding Statement confirming that position.

Also enclosed is a request for Tax File Number (TFN). Current law prohibits the transfer of your TFN to your new holding in AGL Energy. Please complete the request and return in the enclosed reply-paid envelope.

Finally, I want to thank you for your support and patience over the last twelve months. Over that time you will have received a number of communications from us and Alinta, many of them large and complex documents. Now that the transaction has been completed I hope that future communication from us will be a lot briefer and easier to understand.

Useful Shareholder Information

ASX Codes for the New Companies:

AGL Energy Limited	AGK
Alinta Limited	AAN

Share Registry Contact Details for AGL Energy:

Link Market Services Limited ([Link](#))

Street Address: Level 12, 680 George Street, Sydney NSW 2000
Postal Address: Locked Bag A14, Sydney South NSW 1235

Phone: 1800 824 513 (Toll free within Australia)
+61 2 8280 7115 (International)
Fax: +61 2 9287 0303
Email: aglenenergy@linkmarketservices.com.au
Website: www.agl.com.au

A copy of new AGL's privacy policy is included on the company website detailed above.

Yours sincerely



Mark Johnson
Chairman