

Tooronga Corporate Finance Pty Ltd  
Level 11  
485 LaTrobe Street  
Melbourne VIC 3000  
ACN: 096 713 683

## Fax

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To: Manager Company Announcements From: Mr David Lightfoot

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Australian Stock Exchange  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

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Fax: 1900 999 279

Fax: 03 9602 3870

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Phone:

Phone: 0403 010 745

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Date: Monday, 15 January 2007

Pages:3

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### TSV Holdings Limited

#### Notice of Ceasing to be a Significant Shareholder – Form 605

The attached forms were dispatched to TSV Holdings by fax and mail today.

Kind Regards



David Lightfoot

DL.ASIC.Fax (15-1-07)

**Tooronga Corporate Finance**

*This information is strictly private and confidential and should not be copied or provided to any person other than the addressee without the written approval of Tooronga Corporate Finance Pty Limited. If you received this fax in error please notify us immediately by telephone and we will authorise the return or destruction of the actual fax transmission received. We thank you for your assistance.*

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme TSV HOLDINGS LIMITEDACN/ARSN 108 208 760**1. Details of substantial holder(1)**Name Mr DAVID LIGHTFOOT  
ACN/ARSN (if applicable):The holder ceased to be a  
substantial holder on31/1/07

The previous notice was given to the company on

30/9/04

The previous notice was dated

30/9/04**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

REFER ATTACHED

| Date of change | Person whose relevant interest changed     | Nature of change (4)   | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--------------------------------------------|------------------------|----------------------------------------------|---------------------------------------------|-------------------------|
| <u>31/1/07</u> | <u>MR DAVID LIGHTFOOT &amp; ASSOCIATES</u> | <u>NEW SHARE ISSUE</u> | <u>\$10.5m</u>                               | <u>ORD.</u>                                 | <u>4.57%</u>            |

**3. Changes in association**INCLUDING  
TOOPONGA CORPORATE FINANCE PTI LTD  
MRS LISA LIGHTFOOT  
THE LIGHTFOOT FAMILY SUPERFUND

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| <u>N/A.</u>                       |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                              | Address                                          |
|-----------------------------------|--------------------------------------------------|
| <u>MR DAVID LIGHTFOOT</u>         | <u>9 CRESWICK STREET GLEN IRIS</u>               |
| <u>TOOPONGA CORPORATE FINANCE</u> | <u>LEVEL 11/425 LARROSE STREET MELBOURNE VIC</u> |

**Signature**

print name

DAVID LIGHTFOOT

capacity

sign here

date 15/1/07

**2. Changes in relevant interests attachment**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                                | Nature of Change (4)                                 | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected    |
|----------------|-----------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------|---------------------------------------------|----------------------------|
| 5/7/05         | Lisa Lightfoot and The Lightfoot Family S/Fund                        | Off market share sale to the Lightfoot Family S/Fund | \$80,000                                     | 200,000 fully paid ordinary shares          |                            |
| 2/11/05        | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$23,026                                     | 60,000 fully paid ordinary shares           |                            |
| 22/11/05       | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$3,918                                      | 10,000 fully paid ordinary shares           |                            |
| 24/11/05       | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$1,975                                      | 5,000 fully paid ordinary shares            |                            |
| 5/12/05        | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$23,339                                     | 60,000 fully paid ordinary shares           |                            |
| 30/01/06       | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$32,865                                     | 78,500 fully paid ordinary shares           |                            |
| 9/2/06         | Toorong Corporate Finance Pty Limited                                 | On market share sale                                 | \$4,968                                      | 10,000 fully paid ordinary shares           |                            |
| 21/8/06        | Toorong Corporate Finance Pty Limited and The Lightfoot Family S/Fund | Off market share sale to the Lightfoot Family S/Fund | \$20,000                                     | 50,000 fully paid ordinary shares           |                            |
| 27/11/06       | The Lightfoot Family S/Fund                                           | On market share sale                                 | \$6,770                                      | 8,500 fully paid ordinary shares            |                            |
| 1/12/06        | David Lightfoot                                                       | Share Purchase Plan                                  | \$5,000                                      | 8,928 fully paid ordinary shares            |                            |
| 1/12/06        | The Lightfoot Family S/Fund                                           | Share Purchase Plan                                  | \$5,000                                      | 8,928 fully paid ordinary shares            |                            |
| 1/12/06        | Toorong Corporate Finance P/L                                         | Share Purchase Plan                                  | \$5,000                                      | 8,928 fully paid ordinary shares            |                            |
| 1/12/06        | Lisa Lightfoot                                                        | Share Purchase Plan                                  | \$5,000                                      | 8,928 fully paid ordinary shares            |                            |
| 3/1/07         | David Lightfoot and associates                                        | New Share Issues                                     | \$10.5m                                      | All ordinary shares                         | 4.57% following new issues |