

Market Announcement

22 December 2021

Ark Mines Limited (ASX: AHK) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Ark Mines Limited ('AHK') will be reinstated to quotation at 10:00 am (+/- 15 seconds) AEDT on Friday, 24 December 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

AHK raised \$4.7 million pursuant to the offer under its prospectus dated 27 September 2021 as varied by supplementary prospectuses dated 11 November 2021 and 9 December 2021 by the issue of 23,513,500 fully paid ordinary shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 31,060,103
ASX code	AHK
Time	10:00 am (+/- 15 seconds) AEDT
Date	Friday, 24 December 2021
ASX trade abbreviation	ARK MINES
ISIN	AU000000AHK7
Registered office	Address: Level 9, 19-29 Martin Place Sydney, NSW 2000 Phone: +61 2 9232 5444 Email: ian@mitchellandsmith.com.au
Company secretary	Ian Mitchell
Share registry	Next Registries Address: Level 16, 1 Market Street Sydney, NSW 2000
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 5.15 of the Prospectus
Activities	Mining exploration activities
Lead manager	Sanlam Private Wealth
Underwriter	n/a

ASX restricted securities

10,005,615 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 December 2023, being 24 months from the date of commencement of Quotation.

2,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2022 being for 12 months from the date of issue.

250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 May 2022 being for 12 months from the date of issue.

50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 May 2022 being for 12 months from the date of issue.

900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2022 being for 12 months from the date of issue.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022 being for 12 months from the date of issue.

4,022,500 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 24 December 2023 being 24 months from the date of Quotation.

10,200,000 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 10 February 2022, being 12 months from the date of issue.

200,000 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 28 May 2022, being 12 months from the date of issue

Other securities not quoted

750,000 options exercisable at \$0.20 on or before 2 years from date of issue

What do I need to do and by when?

Please refer to AHK's Prospectus.

Need more information?

For further information, please call the company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Lombardi

Compliance Officer, Listings Compliance (Sydney)