



MARKET RELEASE

20 November 2006

Athena Resources Limited

ADMISSION TO OFFICIAL LIST

Athena Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 20 November 2006.

Official Quotation of the following securities will commence at 2.00 pm E.D.S.T. (11.00 am W.S.T.) on Wednesday, 22 November 2006.

16,650,000

ordinary shares fully paid issued at
\$0.20 per unit

Security Code: AHN

A handwritten signature in black ink that reads 'Narissa Taylor'. The signature is written in a cursive style with a large, looped 'T' at the end.

Narissa Taylor
Adviser, Issuers (Perth)