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The Company Announcements Office
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DESPATCH OF NON-RENOUNCEABLE ENTITLEMENT SHORT FORM PROSPECTUS

Athena Resources Limited is pleased to announce the despatch today, Tuesday 30 January 2007 of the Short Form Prospectus for its non-renounceable issue of 1 Option for every 1 Share held by Shareholders.

Yours faithfully

E W Edwards
Director

