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28 November 2007

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

RESULT OF ANNUAL GENERAL MEETING 28 NOVEMBER 2007

The company advises that the resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 28 November 2007 were duly passed.

The results of the meeting were as follows:

- | | | |
|----|--|--------|
| 1. | Adoption of Remuneration Report | Passed |
| 2. | Re-Election of Director – Mr E Edwards | Passed |
| 3. | Issue of Shares to Ucabs Pty Ltd | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each of the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

| | In Favour | Against | Abstain | Proxy Discretion |
|--------------|------------------|----------------|----------------|-------------------------|
| Resolution 1 | 8,250,768 | 15,000 | 0 | 0 |
| Resolution 2 | 8,265,768 | 0 | 0 | 0 |
| Resolution 3 | 8,265,768 | 0 | 0 | 0 |

Yours faithfully

E W Edwards
Executive Chairman

