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26 March 2008

Company Announcements Office
ASX Limited
4 Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

ISSUE OF 3,438,649 SHARES AND 3,438,649 OPTIONS – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A (5)(e) OF THE CORPORATIONS ACT 2001 (“Act”)

Athena Resources Ltd (ASX:AHN) (“Company”) has issued a total of 3,438,649 fully paid ordinary shares (“Shares”) at 20 cents per Share and 3,438,649 options expiring 30 November 2009 exercisable at \$0.20 (“Options”) pursuant to its Non - Renounceable Rights Issue announcement on 1 February 2008.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares and Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the Australian Stock Exchange (“ASX”) under paragraph 708A(5)(e) of the Act that:

- a) The Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
- b) As at 26 March 2008 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) As at 26 March 2008 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:



- A.** the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- B.** the rights and liabilities attaching to the securities.

**E W EDWARDS
EXECUTIVE CHAIRMAN**

