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ABN : 69 113 758 900

25 March 2008

Mr D Miller  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

David

### **ATHENA RESOURCES LIMITED – NON RENOUNCEABLE RIGHTS ISSUE**

We confirm that the Company's Non Renounceable Rights issue announced on 1 February 2008 has closed and 3,438,649 fully paid ordinary shares and 3,438,649 options expiring 30 November 2009 exercisable at \$0.20 were allotted and issued into the issuer sponsored sub register on 25 March 2008 to raise a total of \$687,729.80.

A distribution schedule and a list of the current top twenty holders of ordinary shares are attached as Attachment 1. A distribution schedule and a list of the current top twenty holders of options are attached as Attachment 2.

E W Edwards  
Executive Chairman





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## ATTACHMENT 1

### SHAREHOLDER DETAILS REGISTERED AS AT 25 March 2008

#### ANALYSIS OF SHAREHOLDING

1 – 1,000  
 1,001 – 5,000  
 5,001 – 10,000  
 10,001 – 100,000  
 100,001 – or more

#### ORDINARY SHARES

10
58
103
275
43
<b>489</b>

#### TOP TWENTY SHAREHOLDERS

NAME AND ADDRESS	SHARES	%	RANK
MR SHANE BEATTY SADLEIR	1,937,500	6.52	1
TIED NOMINEES PTY LTD (E EDWARDS FAMILY)	1,937,500	6.52	2
TIED NOMINEES PTY LTD (EDWARDS SUPER A/C)	1,875,000	6.31	3
DANOLA PTY LTD (T GALOPOULOS FAMILY A/C)	1,375,000	4.63	4
MR PETER & CHRISTIAN GALOPOULOS	1,350,000	4.55	5
KELANCO PTY LTD (KELLY FAMILY A/C)	1,183,750	3.99	6
UCABS PTY LTD	638,692	2.15	7
LIGHTWAVE INVESTMENTS PTY LTD	600,000	2.02	8
MR GRANT DOONES	540,000	1.82	9
FORTIS CLEARING NOMINEES P/L (S/MENT A/C)	400,000	1.35	10
MR IAN PATON	400,000	1.35	11
MR DONALD FERGUSSON THOMSON	375,000	1.26	12
SARUMAN HOLDINGS P/L (GALOPOULOS FM A/C)	325,000	1.09	13
INDIGO EXPLORATION SERVICES P/L (D & L THOMSON FAMILY A/C)	312,500	1.05	14
TIED INVESTMENTS PTY LTD	312,500	1.05	15
RONALD ALBERT JOHN HINTZ	306,194	1.03	16
KELANCO PTY LTD	297,527	1.00	17
BOND STREET CUSTODIANS LTD	250,000	0.84	18
SINOM (HONG KONG) LTD	246,875	0.83	19
JEREMY HARRISON COOPER (MINERVA SIPP – 0301 A/C)	220,000	0.74	20
<b>TOP 20 TOTAL</b>	<b>14,883,038</b>	<b>50.11</b>	
REMAINDER	14,817,611	49.89	
<b>TOTAL SHARES ON ISSUE</b>	<b>29,700,649</b>	<b>100</b>	



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## ATTACHMENT 2

### OPTIONHOLDER DETAILS REGISTERED AS AT 25 March 2008

#### ANALYSIS OF OPTIONHOLDING

1 – 1,000  
 1,001 – 5,000  
 5,001 – 10,000  
 10,001 – 100,000  
 100,001 – or more

#### OPTIONS

7
32
75
239
48
<b>401</b>

#### TOP TWENTY OPTIONHOLDERS

NAME AND ADDRESS	OPTIONS	%	RANK
TIED NOMINEES PTY LTD (EDWARDS SUPER A/C)	2,075,000	7.17	1
MR SHANE BEATTY SADLEIR	1,937,500	6.70	2
TIED NOMINEES PTY LTD (E EDWARDS FAMILY)	1,737,500	6.01	3
DANOLA PTY LTD (T GALOPOULOS FAMILY A/C)	1,375,000	4.75	4
MR PETER & CHRISTIAN GALOPOULOS	1,350,000	4.67	5
KELANCO PTY LTD	868,527	3.00	6
MR GRANT DONNES	620,000	2.14	7
LIGHTWAVE INVESTMENTS PTY LTD	600,000	2.07	8
GURITALI PTY LTD	507,965	1.76	9
CORPOTATE SYSTEMS PUBLISHING P/L	496,075	1.72	10
FORTIS CLEARING NOMINEES P/L (S/MENT A/C)	400,000	1.38	11
MR DONALD FERGUSSON THOMSON	375,000	1.30	12
MR PETER GOLOPOULOS	360,492	1.25	13
SARUMAN HOLDINGS P/L (GALOPOULAS FM A/C)	325,000	1.12	14
INDIGO EXPLORATION SERVICES (D&L THOMSON FM A/C)	312,500	1.08	15
TIED INVESTMENTS PTY LTD	312,500	1.08	16
SINOM (HONG KONG) LTD	299,375	1.04	17
ANZ NOMINEES LTD (CASH INCOME A/C)	285,444	0.99	18
KELANCO P/L (KELLY FAMILY A/C)	268,750	0.93	19
LS ROCCHI P/L (ROCCHI SUPER A/C)	260,000	0.90	20
<b>TOP 20 TOTAL</b>	<b>14,766,628</b>	<b>51.05</b>	
REMAINDER	14,157,021	48.95	
<b>TOTAL OPTIONS ON ISSUE</b>	<b>28,923,649</b>	<b>100</b>	