



63 Lindsay Street Perth WA 6000  
p 61 8 9428 2900  
f 61 8 9428 2910  
e [ahn@athenaresources.com.au](mailto:ahn@athenaresources.com.au)  
www [athenaresources.com.au](http://athenaresources.com.au)  
ABN : 69 113 758 900

19 November 2008

The Company Announcements Office  
Australian Stock Exchange Limited  
4 Floor 20 Bridge Street  
SYDNEY NSW 2000

**Notice under Section 708A**

Athena Resources Ltd (ASX:AHN) ("Company") has issued a total of 7,500,000 fully paid ordinary shares ("Shares") and 7,500,000 options expiring 30 November 2009 exercisable at \$0.20 ("Options") pursuant to a private placement announced on 19 November 2008.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

These Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours faithfully

E W Edwards  
Executive Chairman

