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20 January 2009

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A

Athena Resources Ltd (ASX:AHN) ("Company") has issued a total of 1,000,000 fully paid ordinary shares ("Shares") and 1,000,000 options expiring 30 November 2009 exercisable at \$0.20 ("Options") pursuant to a placement to a director Mr Andrew Thomson announced on 20 January 2009.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

These Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours faithfully

E W Edwards
Executive Chairman

