

30 November 2012

The Company Announcements Office  
Australian Stock Exchange Limited  
4 Floor 20 Bridge Street  
SYDNEY NSW 2000

## RESULT OF ANNUAL GENERAL MEETING 30 NOVEMBER 2012

The company advises that the 3 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 30 November 2012 and duly passed.

The results of the meeting were as follows:

- |    |                                     |        |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report     | Passed |
| 2. | Election of Director – Mr D Webster | Passed |
| 3. | Election of Director – Mr R Kandiah | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	<b>In Favour</b>	<b>Against</b>	<b>Excluded</b>	<b>Proxy Discretion</b>
Resolution 1	8,262,962	176,250	17,154,482	144,000
Resolution 2	25,593,694	-	-	144,000
Resolution 3	25,593,694	-	-	144,000

Yours faithfully

E W Edwards  
Managing Director