

28 November 2013

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

RESULT OF ANNUAL GENERAL MEETING 28 NOVEMBER 2013

The company advises that the 3 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 28 November 2013 and duly passed.

The results of the meeting were as follows:

- | | | |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report | Passed |
| 2. | Election of Director – Mr D Webster | Passed |
| 3. | Ratification of Issue of Securities | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Excluded	Proxy Discretion
Resolution 1	11,476,111	1,880,000	17,966,062	-
Resolution 2	29,442,173	1,880,000	-	-
Resolution 3	29,442,173	1,880,000	-	-

Yours faithfully

E W Edwards
Managing Director