

28 November 2014

The Company Announcements Office  
Australian Stock Exchange Limited  
4 Floor 20 Bridge Street  
SYDNEY NSW 2000

### RESULT OF ANNUAL GENERAL MEETING 28 NOVEMBER 2014

The company advises that the 2 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 28 November 2014 and duly passed.

The results of the meeting were as follows:

- |    |                                     |        |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report     | Passed |
| 2. | Election of Director – Mr R Kandiah | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Excluded	Proxy Discretion
Resolution 1	11,057,539	1,850,000	41,393,409	-
Resolution 2	54,228,948	-	-	-

Yours faithfully

E W Edwards  
Managing Director