



MARKET RELEASE

6 January 2016

Athena Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Athena Resources Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a proposed capital raising and corporate transaction.

Security Code: AHN

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE

6 January 2016

Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

REQUEST FOR VOLUNTARY SUSPENSION FROM TRADING

On 4 January 2016 the Directors of Athena Resources Limited (ASX Code: AHN) requested a trading halt of the Company's securities.

The trading halt was requested until an announcement is made to the market with respect to a proposed capital raising and corporate transaction. That announcement was expected to be made before the commencement of trading on Thursday 7 January 2016.

The proposed capital raising and corporate transaction has taken longer than expected to finalise.

In accordance with Listing Rule 17.2, the Company requests a voluntary suspension in the trading of its securities and provides the following information in relation to this request:

- The Company requests that the voluntary suspension of its securities be effective from the commencement of trading on Thursday 7 January 2016 until the earlier of commencement of trading on Monday 11 January 2016 or when the proposed announcement is made.
- The Company is not aware of any reason why the voluntary suspension should not be granted.
- The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

E W Edwards
Managing Director