

2 July 2018

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

**FURTHER EXTENSION OF FORMAL SALE OPTION AGREEMENT FOR
BYRO PROJECT**

On 6 December 2016 Athena announced that it and Brilliant Glory Industrial Corporation Limited together with Brilliant Glory Investments Pty Ltd had signed a formal Sale Option Agreement.

That agreement included in the definitions the following: "Satisfaction Date means 30 June 2017 or such other date as is agreed between the Parties".

On 22 June 2017 that date was extended until 30 September 2017. On 21 September 2017 that date was extended to 31 December 2017. On 29 December 2017 that date was extended to 31 March 2018. On 29 March 2018 that date was extended to 30 June 2018.

The date has now been extended to 31 July 2018.

Yours faithfully

E W Edwards
Executive Director