

29 November 2018

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

RESULT OF ANNUAL GENERAL MEETING 29 NOVEMBER 2018

The company advises that the 3 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 29 November 2018 and duly passed.

The results of the meeting were as follows:

- | | | |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report | Passed |
| 2. | Election of Director – Mr H Wai | Passed |
| 3. | Election of Director – Mr E Edwards | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Excluded	Proxy Discretion
Resolution 1	22,698,898	10,000	92,982,254	-
Resolution 2	115,681,152	10,000	-	-
Resolution 3	115,681,152	10,000	-	-

Yours faithfully

E W Edwards
Executive Director