

29 November 2019

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

RESULT OF ANNUAL GENERAL MEETING 29 NOVEMBER 2019

The company advises that the 5 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 29 November 2019 and duly passed.

The results of the meeting were as follows:

- | | | |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report | Passed |
| 2. | Election of Director – Mr D Webster | Passed |
| 3. | Ratification of Conversion Shares | Passed |
| 4. | Ratification of Placement Shares | Passed |
| 5. | Approval of 10% Placement Facility | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Abstain	Proxy Discretion
Resolution 1	39,506,929	-	92,393,578	-
Resolution 2	131,900,507	-	-	-
Resolution 3	110,246,221	-	21,654,286	-
Resolution 4	110,246,221	-	21,654,286	-
Resolution 5	110,246,221	-	21,654,286	-

Yours faithfully

E W Edwards
Executive Director

Athena Resources Limited

24 Colin Street | West Perth | Western Australia | 6005

PO Box 1970 | West Perth | Western Australia | 6872

Ph 08 9222 5888

Fx 08 9222 5810

E athena@athenaresources.com.au

W athenaresources.com.au