

26 November 2020

The Company Announcements Office  
Australian Stock Exchange Limited  
4 Floor, Bridge Street  
SYDNEY, NSW 2000



**Athena**  
Resources

ACN 113 758 900

## RESULT OF ANNUAL GENERAL MEETING 26 NOVEMBER 2020

The company advises that the 6 resolutions were considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 26 November 2020 and duly passed.

The results of the meeting were as follows:

- |    |                                          |        |
|----|------------------------------------------|--------|
| 1. | Adoption of Remuneration Report          | Passed |
| 2. | Election of Director – Mr H Wai          | Passed |
| 3. | Ratification of Placement Shares Goldway | Passed |
| 4. | Ratification of Placement Shares Goldway | Passed |
| 5. | Approval of 10% Placement Facility       | Passed |
| 6. | Amendment to Constitution                | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a poll called for each resolution. There was no in person votes.

Set out below is the proxy information required by Section 251AA.

|              | In Favour   | Against | Abstain    | Proxy Discretion |
|--------------|-------------|---------|------------|------------------|
| Resolution 1 | 74,764,444  | 35,000  | 81,134,531 | -                |
| Resolution 2 | 155,893,275 | 35,000  | 5,700      | -                |
| Resolution 3 | 118,810,418 | 35,000  | 37,088,557 | -                |
| Resolution 4 | 118,810,418 | 35,000  | 37,088,557 | -                |
| Resolution 5 | 118,810,418 | 35,000  | 37,088,557 | -                |
| Resolution 6 | 155,893,275 | 35,000  | 5,700      | -                |

This announcement was authorised by a Director, E W Edwards

Yours faithfully  
E W Edwards  
Executive Director

**Athena Resources Limited**