

2 August 2021

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor, Bridge Street
SYDNEY, NSW 2000



Athena
Resources

ACN 113 758 900

PLACEMENT IN SATISFACTION OF OUTSTANDING FEES

Further to the announcement dated 30 July, Results of General Meeting, Athena Resources Limited (ASX:AHN) (**Athena**) is pleased to announce that it has completed a placement of 70,900,000 fully paid ordinary Athena shares at an issue price of \$0.008 each to settle outstanding fees of \$567,200 as approved by shareholders under Resolutions 3,4,5 and 6 of the General Meeting.

The Placement Shares will be issued today and are cleansed under Section 708A(11)(b)(ii) of the Corporations Act.

Authorised by the Board.

E W Edwards
Executive Director

ATHENA RESOURCES LIMITED

Shareholder queries: Ed Edwards, Executive Director, ahn@athenaresources.com.au