



**Athena**  
Resources

ACN 113 758 900

30 July 2021

The Company Announcements Office  
Australian Stock Exchange Limited  
4 Floor 20 Bridge Street  
SYDNEY NSW 2000

### **RESULT OF GENERAL MEETING 30 JULY 2021**

The company advises that the 11 resolutions considered by shareholders at the General Meeting of Athena Resources Limited held on 30 July 2021 were duly passed.

The results of the meeting were as follows:

|     |                                                 |        |
|-----|-------------------------------------------------|--------|
| 1)  | Ratification of Prior Placement Shares          | Passed |
| 2)  | Approval to Issue Options to Lead Manager CPS   | Passed |
| 3)  | Approval to Issue Shares for Fees E Edwards     | Passed |
| 4)  | Approval to Issue Shares for Fees D Webster     | Passed |
| 5)  | Approval to Issue Shares for Fees R Kandiah     | Passed |
| 6)  | Approval to Issue Shares for Fees P Newcomb     | Passed |
| 7)  | Ratification of Prior Issue of Shares – Goldway | Passed |
| 8)  | Re- Appointment of Director – F Knezovic        | Passed |
| 9)  | Re- Appointment of Director – D Wheeler         | Passed |
| 10) | Issue of Shortfall Shares Director – F Knezovic | Passed |
| 11) | Issue of Shortfall Shares Director – D Wheeler  | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a poll called for each resolution.

There were no in person votes.

**Athena Resources Limited**



Set out below is the proxy information required by Section 251AA.

|               | In Favour          | Exclusions        |
|---------------|--------------------|-------------------|
| Resolution 1  | <b>201,787,921</b> | <b>28,500,000</b> |
| Resolution 2  | <b>230,287,921</b> | -                 |
| Resolution 3  | <b>191,159,090</b> | <b>39,128,831</b> |
| Resolution 4  | <b>220,191,295</b> | <b>10,096,626</b> |
| Resolution 5  | <b>225,267,921</b> | <b>5,020,000</b>  |
| Resolution 6  | <b>213,187,921</b> | <b>17,100,000</b> |
| Resolution 7  | <b>178,205,064</b> | <b>52,082,857</b> |
| Resolution 8  | <b>230,287,921</b> | -                 |
| Resolution 9  | <b>230,287,921</b> | -                 |
| Resolution 10 | <b>230,287,921</b> | -                 |
| Resolution 11 | <b>230,287,921</b> | -                 |

Authorised for release by the Athena Board.

E W Edwards  
Executive Director

# Results of meeting

Name of entity

**ATHENA RESOURCES LIMITED**

ABN/ACN/ARSN/ARBN

**113 758 900**

Date of meeting

**30 July 2021**

| Resolutions voted on at the meeting |                                                                                                                   |                     |                            |                               | If decided by poll <sup>5</sup> |                |               |                |           | Proxies received <sup>6</sup> |         |         |                         |
|-------------------------------------|-------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|-----------|-------------------------------|---------|---------|-------------------------|
| Resolution                          |                                                                                                                   | Result <sup>2</sup> | Voting method <sup>3</sup> | If s250U applies <sup>4</sup> | Voted for                       |                | Voted against |                | Abstained | For                           | Against | Abstain | Discretion <sup>9</sup> |
| No <sup>1</sup>                     | Short description                                                                                                 |                     |                            |                               | Number                          | % <sup>7</sup> | Number        | % <sup>8</sup> | Number    | Number                        | Number  | Number  | Number                  |
| Resolution 1                        | Ratification of Prior Placement Shares                                                                            | Passed              | Poll                       | N/A                           | 201,787,921                     | 100%           | 0             | 0              | 0         | 201,787,921                   | 0       | 0       | 0                       |
| Resolution 2                        | Approval to issue Options to Lead Manager – CPS Capital Group                                                     | Passed              | Poll                       | N/A                           | 230,287,921                     | 100%           | 0             | 0              | 0         | 230,287,921                   | 0       | 0       | 0                       |
| Resolution 3                        | Approval to issue Shares to Director in satisfaction of outstanding Director's fees – Mr Edmond Edwards           | Passed              | Poll                       | N/A                           | 191,159,090                     | 100%           | 0             | 0              | 0         | 191,159,090                   | 0       | 0       | 0                       |
| Resolution 4                        | Approval to issue Shares to Director in satisfaction of outstanding Director's fees – Mr David Webster            | Passed              | Poll                       | N/A                           | 220,191,295                     | 100%           | 0             | 0              | 0         | 220,191,295                   | 0       | 0       | 0                       |
| Resolution 5                        | Approval to issue Shares to former Director in satisfaction of outstanding Director's fees – Mr Rajakumar Kandiah | Passed              | Poll                       | N/A                           | 225,267,921                     | 100%           | 0             | 0              | 0         | 225,267,921                   | 0       | 0       | 0                       |
| Resolution 6                        | Approval to issue Shares to Company Secretary in satisfaction of outstanding fees – Mr Peter Newcomb              | Passed              | Poll                       | N/A                           | 213,187,921                     | 100%           | 0             | 0              | 0         | 213,187,921                   | 0       | 0       | 0                       |
| Resolution 7                        | Ratification of Prior Issue of Shares – Goldway                                                                   | Passed              | Poll                       | N/A                           | 187,287,921                     | 100%           | 0             | 0              | 0         | 187,287,921                   | 0       | 0       | 0                       |
| Resolution 8                        | Re-Appointment of Director – Mr Frank Knezovic                                                                    | Passed              | Poll                       | N/A                           | 230,287,921                     | 100%           | 0             | 0              | 0         | 230,287,921                   | 0       | 0       | 0                       |
| Resolution 9                        | Re-Appointment of Director – Mr David Wheeler                                                                     | Passed              | Poll                       | N/A                           | 230,287,921                     | 100%           | 0             | 0              | 0         | 230,287,921                   | 0       | 0       | 0                       |
| Resolution 10                       | Issue of Shortfall Shares to Incoming Director – Mr Frank Knezovic                                                | Passed              | Poll                       | N/A                           | 230,287,921                     | 100%           | 0             | 0              | 0         | 230,287,921                   | 0       | 0       | 0                       |
| Resolution 11                       | Issue of Shortfall Shares to Incoming Director – Mr David Wheeler                                                 | Passed              | Poll                       | N/A                           | 230,287,921                     | 100%           | 0             | 0              | 0         | 230,287,921                   | 0       | 0       | 0                       |