

1 November 2021

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor, 20 Bridge Street
SYDNEY, NSW 2000



Athena
Resources

ACN 113 758 900

TENEMENT PLAINT

AN UPDATE ON THE STATUS OF THE FORFEITURE APPLICATIONS IN RESPECT TO TENEMENTS E09/1507 AND E09/1552

- 1) Alexander Creek Pty Ltd has objected to applications for exemption from expenditure made by Byro Exploration Pty Ltd and Complex Exploration Pty Ltd (both subsidiaries of the Company) in respect to E09/1507 and E09/1552 for the tenement expenditure year ending 22 October 2020 and has lodged applications of forfeiture of the tenements.
- 2) The Company believes it will be granted exemptions based on the grounds submitted. If the exemptions are granted they will afford a complete defence to the applications for forfeiture.
- 3) Affidavits in support of the exemption applications have been prepared and are being lodged with the Wardens Court at Perth. The objector may now lodge affidavits or statements of evidence in support of its objection. The Exemption Applications may then be listed for hearing before the Warden. A hearing date has not as yet been set.

This announcement was authorised by the Board.

Yours faithfully

E W Edwards
Executive Director

Athena Resources Limited