

asx announcement

8 October 2025

FY25 Annual Report – Supplementary Information

Athena Resources Limited (ASX:AHN) (the “Company”) provides supplementary information relevant to information included in the Company’s FY25 Annual Report released on 30 September 2025.

The attached Shareholder Details includes disclosure consistent with the Annual Reporting Requirements as per ASX Listing Rules 4.10 and now includes:

- Distribution schedules for the holders for each class of securities on issue;
- Confirmation there is one single holder of 50,000,000 Performance Rights, Mr Peter Jones;
- Confirmation there are no ordinary shares in voluntary escrow; and
- Confirmation there is no current on-market buy-back.

The Operations Report contained in the FY25 Annual Report released on 30 September 2025 included previously announced exploration and metallurgical results extracted from the Company’s ASX announcement titled ‘Byro South Drilling Assays and Metallurgical Results’ also released on 30 September 2025 and which is available on the Company’s website or at www.asx.com.au. In compliance with Listing Rule 5.23.2 which refers to previously announced exploration results the Company confirms:

- The Competent Person for the exploration results in the announcement was Mr Paul Hogan; and
- The Competent Person for the metallurgical results in the announcement was Mr Terence Weston.

The Company confirms it is not aware of any new information or data that materially affects the exploration results or metallurgical results information as set out in the announcement and confirms that the form and context in which the Competent Person’s findings are presented in the FY25 Annual Report have not been materially modified from the announcement.

This announcement has been authorised for release by the Board of Athena Resources Limited.

For further information:

Peter Jones

Managing Director & CEO

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SHAREHOLDER DETAILS FOR THE YEAR ENDED 30 JUNE 2025



Shareholder information required by the Australian Securities Exchange is set out below. The information is current as at 31 August 2025.

DISTRIBUTION OF HOLDERS

Ordinary Shares

	Holders	Total Units
1 – 1,000	37	5,197
1,001 – 5,000	45	132,504
5,001 – 10,000	62	527,382
10,001 – 100,000	331	16,688,822
100,001 – 500,000	267	68,437,579
500,001 – and over	267	2,180,165,519
TOTAL	1,009	2,265,957,003

433 shareholders hold less than marketable parcel of \$500 at \$0.005 per share.

Listed Options exercisable at \$0.018 expiring 20 October 2025

	Holders	Total Units
1 – 1,000	5	14
1,001 – 5,000	1	1,900
5,001 – 10,000	3	26,335
10,001 – 100,000	27	1,556,457
100,001 – 500,000	57	19,691,650
500,001 – and over	87	561,380,497
TOTAL	180	582,656,853

Unlisted Options exercisable at \$0.02 expiring 15 February 2026

	Holders	Total Units
1 – 1,000	-	-
1,001 – 5,000	-	-
5,001 – 10,000	-	-
10,001 – 100,000	-	-
100,001 – 500,000	1	179,166
500,001 – and over	9	74,820,834
TOTAL	10	75,000,000

Performance Rights

There is a single holder of 50,000,000 Performance Rights. These Performance Rights are held by Mr Peter Benjamin Jones.

SHAREHOLDER DETAILS FOR THE YEAR ENDED 30 JUNE 2025



Ordinary Shares in Voluntary Escrow

There are no ordinary shares in voluntary escrow.

On-market buy-back

There is no current on-market buy-back.

Voting Rights

Article 16 of the Constitution specifies that on a show of hands every member present in person, by attorney or by proxy shall have:

- (a) for every fully paid share held by him one vote; and
- (b) for every share which is not fully paid a fraction of the vote equal to the amount paid up on the share over the nominal value of the shares.

Substantial Shareholders

One substantial shareholder has notified the Company in accordance with Corporations Act 2001:

Fenix Resources Limited

843,176,657

Directors' Shareholding

Interest of each director in the share capital of the Company is detailed in the Remuneration Report section of the Annual Report.

SHAREHOLDER DETAILS FOR THE YEAR ENDED 30 JUNE 2025



TOP TWENTY SHAREHOLDERS

Holder Name	Shares	%	Rank
Fenix Resources Limited	843,176,657	37.21	1
Stonydeep Investments Pty Ltd	93,750,000	4.14	2
Goldway Mega Trade Limited	72,082,857	3.18	3
Tied Nominees Pty Ltd	58,298,138	2.57	4
Mr Adam Gare	54,000,000	2.38	5
Technical Ceramic Marketing Services Pty Ltd	50,147,136	2.21	6
Brilliant Glory Investments Pty Ltd	49,250,000	2.17	7
Ms Natasha Baker	37,486,716	1.65	8
Mr John Paul Welborn	30,000,000	1.32	9
Mr Terence Paul Weston	30,000,000	1.32	10
Belreef Holdings Pty Ltd	28,200,000	1.24	11
Titan Assets Pty Ltd	25,000,000	1.10	12
10 Bolivianos Pty Ltd	20,666,386	0.91	13
Mr David Webster	18,750,000	0.83	14
Mr Harold Gordon Shore	18,593,624	0.82	15
Westland Group Holdings Pty Ltd	15,195,426	0.67	16
Cobpen Co Investments Pty Ltd	15,096,626	0.67	17
Seagrove Investments Pty Ltd	15,000,000	0.66	18
Shareholders Mutual Alliance Pty Ltd	15,000,000	0.66	19
Kauai Capital Pty Ltd	14,839,910	0.65	20
TOTAL	1,504,533,476	66.40	

SHAREHOLDER DETAILS FOR THE YEAR ENDED 30 JUNE 2025



TOP TWENTY LISTED OPTIONHOLDERS

Holder Name	Options	%	Rank
Adroit Capital Investments Pty Ltd	90,000,000	15.45	1
Mr Geoffrey Laurence	57,300,000	9.83	2
Technical Ceramic Marketing Services Pty Ltd	50,000,000	8.58	3
Mr Lemuel Cherloaba	30,000,000	5.15	4
Stonydeep Investments Pty Ltd	30,000,000	5.15	5
Mr Andrew John Puklowski	18,000,000	3.09	6
Twin Oaks Super Pty Ltd	18,000,000	3.09	7
Mr Luke Young	16,000,000	2.75	8
Mr Lindsay Gordon Wood	14,749,978	2.53	9
Berawa Pty Ltd	11,000,000	1.89	10
Mr Gavin Jeremy Dunhill	10,000,000	1.72	11
Ms Undaraa Misha	10,000,000	1.72	12
Mr Constantine Differding & Mrs Tonie Maree Differding	9,500,000	1.63	13
Mr Ching Hsiung Tseng	9,500,000	1.63	14
JI And Ra Roberts Pty Ltd	9,000,000	1.54	15
Mr Luke Julian Morahan	9,000,000	1.54	16
Mr James Gregory Puklowski	8,000,000	1.37	17
Garfield Super Co Pty Ltd	7,500,000	1.29	18
Mrs Leanore Mary Puklowski	7,000,000	1.20	19
Mrs Rajni Verma	7,000,000	1.20	20
TOTAL	421,549,978	72.35	

TOP TWENTY UNLISTED OPTIONHOLDERS

Holder Name	Options	%	Rank
Celtic Capital Pty Ltd <Income A/C>	39,482,724	52.63	1
CPS Capital No 5 Pty Ltd	22,499,997	30.00	2
Plutus Ventures Pty Ltd	5,331,573	7.10	3
Mr David Peter Valentino	4,102,381	5.47	4
Mr Brent Joseph Evitt <Evitt Family Fund A/C>	716,665	0.96	5
Mercury Anetac Capital Pty Ltd	716,665	0.96	6
Phi Group Pty Ltd <The Broun A/C>	716,665	0.96	7
Princeton Capital (WA) Pty Ltd <The Princeton A/C>	716,665	0.96	8
Honeybee Anhm Pty Ltd	537,499	0.72	9
Mr Mason King	179,166	0.24	10
TOTAL	75,000,000	100.00	