

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Ai-Media Technologies Ltd (AIM)

ACN/ARSN 122 058 708

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

14/07/2021

The previous notice was given to the company on

6/10/2020

The previous notice was dated

2/10/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	8,917,227	6.18%	10,790,918	5.15%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,513,530 ORDINARY	2,513,530
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	93,938 ORDINARY	93,938
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	1,693,938 ORDINARY	1,693,938
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	6,489,512 ORDINARY	6,489,512

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **16/07/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
20/10/2020	Regal Funds Management	Buy	6335.11	5669	Ordinary	5669
26/10/2020	Regal Funds Management	Sell	20160.00	18000	Ordinary	18000
30/10/2020	Regal Funds Management	Sell	109500.00	100000	Ordinary	100000
30/10/2020	Regal Funds Management	Sell	53564.03	48850	Ordinary	48850
2/11/2020	Regal Funds Management	Sell	53637.15	48300	Ordinary	48300
3/11/2020	Regal Funds Management	Buy	26997.56	23968	Ordinary	23968
4/11/2020	Regal Funds Management	Buy	13817.71	12426	Ordinary	12426
5/11/2020	Regal Funds Management	Buy	11350.00	10000	Ordinary	10000
24/11/2020	Regal Funds Management	Buy	34115.08	33283	Ordinary	33283
25/11/2020	Regal Funds Management	Buy	55227.04	54556	Ordinary	54556
26/11/2020	Regal Funds Management	Buy	24713.59	24279	Ordinary	24279
8/12/2020	Regal Funds Management	Sell	103113.45	104155	Ordinary	104155
20/01/2021	Regal Funds Management	Buy	30122.66	32975	Ordinary	32975
21/01/2021	Regal Funds Management	Buy	37900.00	40000	Ordinary	40000
25/01/2021	Regal Funds Management	Buy	6827.73	7462	Ordinary	7462
2/02/2021	Regal Funds Management	Sell	129214.24	117148	Ordinary	117148
3/02/2021	Regal Funds Management	Sell	14172.40	12884	Ordinary	12884
11/02/2021	Regal Funds Management	Sell	26648.49	25276	Ordinary	25276
12/02/2021	Regal Funds Management	Sell	15217.88	14430	Ordinary	14430
19/02/2021	Regal Funds Management	Sell	19300.00	20000	Ordinary	20000
25/02/2021	Regal Funds Management	Sell	78759.00	90000	Ordinary	90000
20/04/2021	Regal Funds Management	Sell	11751.88	12502	Ordinary	12502

21/04/2021	Regal Funds Management	Sell	6576.20	6956	Ordinary	6956
21/04/2021	Regal Funds Management	Sell	12832.53	13535	Ordinary	13535
22/04/2021	Regal Funds Management	Sell	14758.00	15700	Ordinary	15700
22/04/2021	Regal Funds Management	Sell	9991.35	10483	Ordinary	10483
23/04/2021	Regal Funds Management	Sell	8789.00	9400	Ordinary	9400
30/04/2021	Regal Funds Management	Sell	8500.00	10000	Ordinary	10000
7/05/2021	Regal Funds Management	Buy	3173641.60	3967052	Ordinary	3967052
11/05/2021	Regal Funds Management	Sell	104702.00	130000	Ordinary	130000
13/05/2021	Regal Funds Management	Sell	106639.00	130000	Ordinary	130000
31/05/2021	Regal Funds Management	Sell	238750.00	250000	Ordinary	250000
9/06/2021	Regal Funds Management	Sell	2185.41	2253	Ordinary	2253
9/06/2021	Regal Funds Management	Sell	65456.31	68426	Ordinary	68426
10/06/2021	Regal Funds Management	Sell	23863.15	25204	Ordinary	25204
11/06/2021	Regal Funds Management	Sell	14129.35	14873	Ordinary	14873
15/06/2021	Regal Funds Management	Sell	23975.33	25755	Ordinary	25755
15/06/2021	Regal Funds Management	Sell	12304.46	13101	Ordinary	13101
16/06/2021	Regal Funds Management	Sell	26526.00	30000	Ordinary	30000
17/06/2021	Regal Funds Management	Sell	21320.16	23763	Ordinary	23763
18/06/2021	Regal Funds Management	Sell	10437.68	11861	Ordinary	11861
21/06/2021	Regal Funds Management	Buy	44000.00	50000	Ordinary	50000
23/06/2021	Regal Funds Management	Sell	5803.74	6788	Ordinary	6788
23/06/2021	Regal Funds Management	Sell	4104000.00	4800000	Ordinary	4800000
23/06/2021	Regal Funds Management	Buy	4104000.00	4800000	Ordinary	4800000
24/06/2021	Regal Funds Management	Buy	55946.73	64626	Ordinary	64626
28/06/2021	Regal Funds Management	Sell	15011.24	17318	Ordinary	17318
1/07/2021	Regal Funds Management	Sell	4516.68	5377	Ordinary	5377
2/07/2021	Regal Funds Management	Sell	176363.42	206273	Ordinary	206273
7/07/2021	Regal Funds Management	Buy	28363.72	32916	Ordinary	32916
8/07/2021	Regal Funds Management	Buy	23256.49	25982	Ordinary	25982
9/07/2021	Regal Funds Management	Buy	8082.60	9101	Ordinary	9101
12/07/2021	Regal Funds Management	Buy	10490.66	11778	Ordinary	11778
13/07/2021	Regal Funds Management	Buy	5570.59	6229	Ordinary	6229
14/07/2021	Regal Funds Management	Sell	810000.00	900000	Ordinary	900000