



MARKET RELEASE

27 February 2018

Aeris Resources Limited

TRADING HALT

The securities of Aeris Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 2 March 2018 or when the announcement is released to the market.

Security Code: AIS

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



27 February 2018

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Aeris Resources Limited (ASX:AIS) (Company) - Request for Trading Halt

The Company requests that an immediate trading halt of its securities be granted by the ASX with effect prior to commencement of trading on 28 February 2018.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is requested pending the release of an ASX announcement regarding the restructure of its existing capital and related debt funding arrangements (**Restructure**);
- b) the Company requests the trading halt remain in place until the earlier of the commencement of normal trading on 2 March 2018, or when the announcement on the outcome of the Restructure is released to the market; and
- c) the Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely
Aeris Resources Limited

A handwritten signature in dark ink, appearing to read "Rod Brainsbury", written over a circular stamp or seal.

Rod Brainsbury
Company Secretary