

Market Announcement

4 June 2020

Aeris Resources Limited (ASX: AIS) – Trading Halt (2+2)

Description

The securities of Aeris Resources Limited ('AIS') will be placed in trading halt at AIS's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 9 June 2020.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



4 June 2020

Mr Sean Maloney
Listing Advisor
Level 40, Central Park,
152-158 St Georges Terrace,
Perth WA 6000

Via Email: sean.maloney@asx.com.au; wade.baggot@asx.com.au; tradinghaltsperth@asx.com.au

Dear Sean

Request for Trading Halt (2+2)

Aeris Resources Limited (ASX: AIS, the Company) hereby requests that the securities of the Company remain in trading halt, pending release of an announcement by the Company regarding the outcome of the institutional component of an accelerated pro rata entitlement offer (**Institutional Offer Announcement**).

The Company refers to the Trading Halt requested on 2 June 2020 regarding the media speculation in respect of a proposed transaction (**Initial Trading Halt**). At the time of requesting the Initial Trading Halt, the Company did not seek a back to back Trading Halt given the circumstances however, the Company requests that the Initial Trading Halt together with this Trading Halt be treated as a continuing back to back Trading Halt.

The Trading Halt is requested until an Institutional Offer Announcement is made to the market by the Company or the commencement of trading on Tuesday 9 June 2020, whichever occurs first.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Rob Brainsbury", is written over a circular blue stamp.

Rob Brainsbury
Company Secretary
Aeris Resources Limited