

ActivEX Limited
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11 March 2026

The Manager
Company Announcements Office
Australian Stock Exchange

Via Online Electronic Lodgement

PLACEMENT OF SHARES

ActivEX Limited (the "**Company**") is pleased to announce that it has successfully raised \$421,752.56, before costs ("**Subscription Monies**") by way of a placement of 21,087,628 fully paid ordinary shares in the Company ("**Placement Shares**") at an issue price of \$0.02 per share to the following investors:

<u>Name of Investors</u>	<u>Number of Shares</u>
Xuan Dong	7,500,000
Ah Ching Wong	13,587,628
Total:	<u>21,087,628</u>

The Placement Shares will be issued pursuant to Rule 7.1 of the ASX Listing Rules. The issue price represents a discount of 4.76% compared with the closing price of \$0.021 at 10 March 2026 and a discount of 1.48% compared with the VWAP for 15 trading days up to and including 10 March 2026 of \$0.0203.

The Placement Shares will be subject to a voluntary escrow restriction for a period of 12 months from the date of allotment. During the escrow period, the subscribers have agreed not to dispose of, or agree to dispose of, the Placement Shares without the prior written consent of the Company and in accordance with the ASX Listing Rules.

The Company has received the Subscription Monies in full and the Placement Shares will be issued on 11 March 2026. Funds raised will be used for further development of the Company's existing exploration projects and for general working capital purposes.

Authorised by the Board of ActivEX Limited

For further information contact:
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Company Secretary